Registration Directory Service (RDS-WHOIS2) Review
Fact Sheet as of: 31-Dec-2017

Overview:
The Board shall cause a periodic review to assess the effectiveness of the then current gTLD registry directory service and whether its implementation meets the legitimate needs of law enforcement, promoting consumer trust and safeguarding registrant data ("Directory Service Review").

The review team for the Directory Service Review ("Directory Service Review Team") will consider the Organisation for Economic Co-operation and Development ("OECD") Guidelines on the Protection of Privacy and Transborder Flows of Personal Data as defined by the OECD in 1980 and amended in 2013 and as may be amended from time to time.

The Directory Service Review Team shall assess the extent to which prior Directory Service Review recommendations have been implemented and the extent to which implementation of such recommendations has resulted in the intended effect.

Section I: People (as of 31 December 2017)

Review Team members: 11
Volunteer Participation Rate: 79%

ICANN org (individuals involved at various times throughout Review):
Face-to-face meetings: 2 Days
Calls: plenary, leadership, subteam: 26 Calls
Volunteer meeting & call time: 296 Hours
ICANN org (hours and cross-organizational): 299 Hours

Section II: Financial Resources (as of 31 December 2017)

<table>
<thead>
<tr>
<th>Direct Review Costs</th>
<th>Approved Budget</th>
<th>Spent to Date</th>
<th>Committed Services</th>
<th>Total Spent and Committed to Date</th>
<th>Remaining Budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>Professional Services</td>
<td>$200,000</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$200,000</td>
</tr>
<tr>
<td>Travel</td>
<td>$340,000</td>
<td>$40,000</td>
<td>$0</td>
<td>$40,000</td>
<td>$300,000</td>
</tr>
<tr>
<td>ICANN Org Support</td>
<td>$150,000</td>
<td>$0</td>
<td>$50,000</td>
<td>$50,000</td>
<td>$100,000</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$690,000</strong></td>
<td><strong>$40,000</strong></td>
<td><strong>$50,000</strong></td>
<td><strong>$90,000</strong></td>
<td><strong>$600,000</strong></td>
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</tbody>
</table>

* Excludes ICANN organization and overhead allocation.
* Based on the most recent month end financials (may not include recent expenditures). Represents expenses incurred since inception of work.
* Professional services includes services from signed contracts to be provided or invoiced; travel includes projected expenses for planned meetings.

Section III: Milestones (as of 31 December 2017)

Review Planning 20% of total effort
- Determine role of observers
- Determine leadership
- Finalize legal docs (Conflict of Interest policy, NDA, Statement of Interest)
- Adopt methodology and framework that identifies prioritized focus of RT work (Scope)
- Adopt and publish Terms of Reference/communication with Board
- Adopt and publish Work Plan
- Define Review Team project management roles and responsibilities, including budget
- Identify need for and delivery of proposal on division of work
- Develop and adopt outreach plan
- Send adopted Terms of Reference and Workplan to Board

Research & Studies 20% of total effort (to be reviewed by RT)
- Assemble repository of background materials
- Identify briefings/data sources needed
- Determine need for independent expert(s) and develop Statement of Work

Draft Report 35% of total effort
- Subteams to present initial findings to Review Team
- Develop/adopt template for findings, recommendations and report
- Assemble findings and potential recommendations
- Cross-check interim recommendations with scope/Bylaws, obtain feasibility assessment
- Socialize draft recommendations with community
- Publish Draft Report for Public Comment
- Adopt public comment summary for publication

Final Report 25% of total effort
- Review public comment received and incorporate as appropriate
- Cross-check final draft recommendations with scope/Bylaws and obtain feasibility assessment recommendations
- Approve final findings, recommendations and report for Board consideration
- Submit Final Report to ICANN Board
- Identify one or two Review Team Members to remain available for clarification as may be needed during the planning phase of implementation of Review Team Recommendations