

Registration Directory Service (RDS/WHOIS) Review

Fact Sheet as of: 30-Jun-2017

Overview:

The Board shall cause a periodic review to assess the effectiveness of the then current gTLD registry directory service and whether its implementation meets the legitimate needs of law enforcement, promoting consumer trust and safeguarding registrant data ("Directory Service Review").

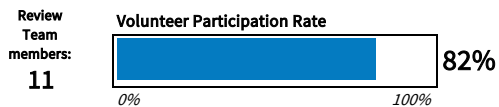
The review team for the Directory Service Review ("Directory Service Review Team") will consider the Organisation for Economic Co-operation and Development ("OECD") Guidelines on the Protection of Privacy and Transborder Flows of Personal Data as defined by the OECD in 1980 and amended in 2013 and as may be amended from time to time.

The Directory Service Review Team shall assess the extent to which prior Directory Service Review recommendations have been implemented and the extent to which implementation of such recommendations has resulted in the intended effect.

Wiki Page: [RDS-WHOIS2 Wiki Home Page](#)
RDS-WHOIS2-RT Email: input-to-rds-whois2-rt@icann.org
Review Questions: reviews@icann.org

Interim RDS-WHOIS2 Co-Chairs: Cathrin Bauer-Bulst
 Alan Greenberg
 Susan Kawaguchi

Section I: People (as of 30-Jun-2017)



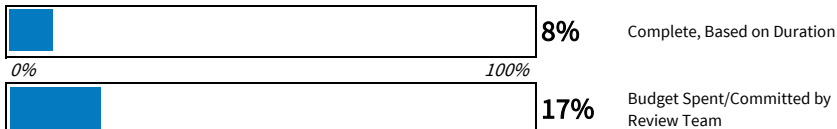
ICANN Org (Individuals involved at various times throughout Review):

Face-to-face meetings:	0 Meetings
Calls (plenary and subteam):	1 Calls
Volunteer meeting & call time:	9 Hours
Personnel support time ⁽¹⁾ (estimated hours and cross-organizational)	303 Hours

⁽¹⁾ Does not include time for Executives, Legal, IT Personnel and Other Organizational Support

Review Status (as of 30-Jun-2017)

Start Date: Jun-17 **Review Duration to Date:** 1 Month(s)
Expected Completion: Jun-18 **Total Expected Duration:** 12 Months



Section II: Financial Resources (as of 30-Jun-2017)

Direct Review Costs ⁽¹⁾	Approved Budget	Spent to Date ⁽²⁾	Committed Services ⁽³⁾	Total Spent and Committed to Date	Remaining Budget
Professional Services	\$200,000	\$0	\$0	\$0	\$200,000
Travel	\$340,000	\$20,000	\$50,000	\$70,000	\$270,000
ICANN Org Support	\$150,000	\$0	\$50,000	\$50,000	\$100,000
Total	\$690,000	\$20,000	\$100,000	\$120,000	\$570,000

⁽¹⁾ Excludes ICANN Organization and overhead allocation.

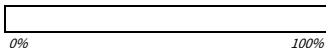
⁽²⁾ Based on the most recent month end financials (may not include recent expenditures). Represents expenses incurred since inception of work.

⁽³⁾ Professional services includes services from signed contracts to be provided or invoiced; travel includes upcoming scheduled meetings.

Section III: Milestones (as of 30-Jun-2017)

Review Planning

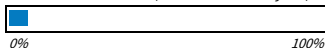
20% of total effort



- Determine role of observers
- Determine leadership
- Adopt legal docs (Conflict of Interest policy, NDA, Statement of Interest)
- Develop methodology to prioritize issues to be addressed in scope
- Adopt Scope of Work
- Adopt Terms of Reference
- Adopt Work Plan/Timeline
- Define project management responsibilities, including budget tracking
- Deliver proposal on division of work
- Establish need for consultant/independent expert
- Adopt outreach plan
- Send Terms of Reference and Work Plan to Board

Research and Studies

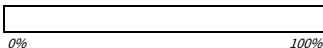
20% of total effort (to be reviewed by RT)



- Assemble repository of background materials
- Identify briefings/data sources needed
- Determine requirements for consultant/independent expert; if necessary develop requirements, scope of work, deliverables

Draft Report

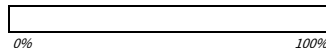
35% of total effort



- Assemble findings
- Develop/adopt template for findings and recommendations
- Seek Board Caucus Group and ICANN Org's input on findings
- Consolidate findings and assemble draft recommendations
- Cross-check draft recommendations with scope
- Seek Board Caucus Group and ICANN Org's input on implementability of draft
- Adopt report format
- Approve draft findings and recommendations
- Approve Draft Report for Public Comment
- Publish Draft Report for Public Comment
- Socialize draft recommendations with community

Final Report

25% of total effort



- Analysis of Public Comment
- Assemble final recommendations
- Cross-check final draft recommendations with scope
- Seek Board Caucus Group and ICANN Org's input on implementability of draft
- Approve final findings, recommendations and report for Board consideration
- Submit Final Report to ICANN Board

TOTAL: 6% Milestones Completed

