

Project Tracking & Rollup DASHBOARD



Project Name: **PDP: Transfer Policy Review - Phase 1** Program: **Transfers** Project Sponsor: **GNSO Council**

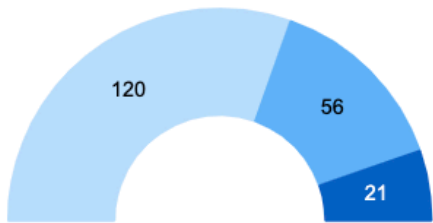
Project Information

34%
% Complete

02/18/21
Actual Start

12/28/23
Planned Finish

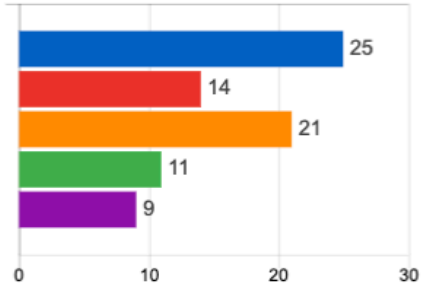
Tasks by Status



Project Contacts

- Roger Carney**
Chair
- n/a**
Vice_Chair
- Greg DiBiase**
Liaison
- EB Emily Barabas**
Staff_Lead
- Berry Cobb**
Project_Manager

Participant Summary



Project Status & Health

Project_Status	Project_Health
On-Schedule	On-Target

● Not_Started ● Complete ● In_Progress

● Member ● Alternate ● Observer_Email_Only
● Staff_Assigned ● Staff_Not_Assigned

Summary Gantt & Key Milestones

Health	Primary Task	Current Start	Current Finish	% Complete	Status	Timeline (2021-2023)											
						2021 Q1	2021 Q2	2021 Q3	2021 Q4	2022 Q1	2022 Q2	2022 Q3	2022 Q4	2023 Q1	2023 Q2	2023 Q3	2023 Q4
	PDP: Transfer Policy Review - Phase 1	02/18/21	12/28/23	34%	In Progress	PDP: Transfer Policy Review - Phase 1											
	PROJECT CONTROL	02/18/21	12/28/23	44%	In Progress	PROJECT CONTROL											
	GROUP DELIBERATIONS	05/13/21	02/22/23	57%	In Progress	GROUP DELIBERATIONS											
	Phase 1A Policy Topics	06/03/21	05/11/22	74%	In Progress	Phase 1A Policy Topics											
	Phase 1B Policy Topics	06/15/22	02/22/23			Phase 1B Policy Topics											
	INITIAL REPORT	06/24/21	05/17/23	24%	In Progress	INITIAL REPORT											
	Publish Initial Report	06/15/22	06/15/22			Publish Initial Report											
	Publish Initial Report	03/29/23	03/29/23			Publish Initial Report											
	FINAL REPORT	08/04/22	08/16/23		Not Started	FINAL REPORT											
	Review of public comments - Phase 1A	08/04/22	09/14/22			Review of public comments - Phase 1A											
	Review of public comments - Phase 1B	05/18/23	06/28/23			Review of public comments - Phase 1B											
	Submission of Final Report to the GNSO Council	08/16/23	08/16/23			Submission of Final Report to the GNSO Council											

4 - Working Group

Title: PDP: Transfer Policy Review - Phase 1 (TPR_P1)

Description & Scope: On 18 February 2021, The GNSO Council passed a resolution to initiate a two-phased PDP to review the Transfer Policy. The PDP working group is tasked with determining if changes to the policy are needed to improve the ease, security, and efficacy of inter-registrar and inter-registrant transfers.

Composition:

Chair(s):	Roger Carney
Council Liaison:	Greg Dibiase
Staff:	E. Barabas, J. Hedlund, C. Tubergen
# Participants:	39 Participants (link)
# Observers:	30
Tools:	Mailing List / Meeting Schedule / Wiki
Charter:	Charter

Project Management:

Token Holder	Planned Start Date	Actual Start Date	# of Days	Planned End Date	Actual End Date
WG	18 Feb 2021	18 Feb 2021	336	28 Dec 2023	TBD

Program	Progress	Status	Health
Transfers	34%	●	■

STATUS: ■ Planned ● On-schedule ● Revised schedule ▲ Behind schedule ◆ Target will be missed ■ On-hold

HEALTH: ■ On-Target ■ At-Risk ■ In-Trouble

Milestones/Work plan ([link](#)):

Milestone/Task	Date	
Final Issue Report to Council	Jan-21	✓
Project Start	Feb-21	✓
Charter Approved	Mar-21	✓
Chair appointment	Apr-21	✓
1st Plenary meeting	May-21	✓
Project Plan and Work plan Adoption	Jul-21	✓
SO/AC & SG/C Input to PDP	Aug-21	✓
Phase 1A Issue Deliberations	Aug-22	■
Populate stable draft papers w/ potential recs.	May-22	■
Discuss/approve findings and interim recs.	May-22	
Consolidate interim recommendations and findings	Jun-22	
Issue Phase 1A Initial Report for public comment	Jun-22	
Review public comment input	Sep-22	
Phase 1B Issue Deliberations	Mar-23	
Populate stable draft papers w/ potential recs.	Feb-23	
Discuss/approve findings and interim recs.	Mar-23	
Consolidate interim recommendations and findings	Mar-23	
Issue Phase 1B Initial Report for public comment	Mar-23	
Review public comment input & prepare final report	Mar-23	
Finalize Report	Jul-23	
Determine consensus levels on recommendations	Jun-23	
Adopt final recommendations and report (Phase 1A+1B)	Jul-23	
Send final report to GNSO Council	Aug-23	
GNSO Council adoption of consensus recs.	Oct-23	
Issue public comment for Board consideration	Oct-23	
ICANN Board adoption of consensus recs.	Jan-24	
Prior period % Complete	33%	■

Status/Health Rationale:

- The project schedule is confirmed by the GNSO Council and Status is “On-schedule” and the Health is “On-Target”.

Current Activities:

- Complete second reading of preliminary recommendations on the Transfer Authorization Code.
- Complete second reading of preliminary recommendations on Losing & Gaining FOA.
- Complete deliberations on Additional Security Measures.
- Begin deliberations on NACK (denial) of transfers.

Planned Activities:

- Transfer policy package: review of TAC, Losing FOA, Gaining FOA, and Additional Security Measures preliminary recommendations.

Open Issues, Risks & Mitigation Plan:

- None at this time.

Completed in prior period(s):

- Council [adopted](#) PCR to migrate the Phase 2 topic of “NACK (denial) of Transfers” to Phase 1A.
- Completed and distributed [Project Package](#) for December.

Project Tracking & Rollup DASHBOARD



Project Roster

Participant	Participant Type	Role	Participation Start Date	Participation End Date	Legacy SOI Link
Group Selected / Nominated By: Group Name At-Large Advisory Committee (ALAC)					
Nanghaka Daniel Khauka	Member		05/04/21		https://community.icann.org
Steinar Grøtterød	Member		05/05/21		https://community.icann.org
Raymond Mamattah	Alternate		05/04/21		https://community.icann.org
Lutz Donnerhacke	Alternate		05/08/21		https://community.icann.org
Group Selected / Nominated By: Group Name Commercial Business Users Constituency (BC)					
Zak Muscovitch	Member		04/23/21		https://community.icann.org
Arinola Akinyemi	Alternate		08/12/21		https://community.icann.org
Group Selected / Nominated By: Group Name GNSO Council					
Gregory DiBiase	Member	Liaison	06/04/21		https://community.icann.org
Roger Carney	Member	Chair	04/23/21		https://community.icann.org
Group Selected / Nominated By: Group Name Independent					
Steve Crocker	Member	Subject Matter Expert	04/26/21		https://community.icann.org
Group Selected / Nominated By: Group Name Intellectual Property Constituency (IPC)					
Mike Rodenbaugh	Member		04/21/21		https://community.icann.org
Salvador Camacho Hernandez	Member		04/26/21		https://community.icann.org
Group Selected / Nominated By: Group Name Internet Corporation for Assigned Names & Numbers (ICANN)					
Isabelle Colas	Staff - Assigned	Liaison	06/10/21		
Devan Reed	Staff - Assigned		11/16/21		
Berry Cobb	Staff - Assigned		02/18/21		
Emily Barabas	Staff - Assigned		02/18/21		
Michelle DeSmyter	Staff - Assigned		02/18/21		
Terri Agnew	Staff - Assigned		02/18/21		
Caitlin Tubergen	Staff - Assigned		02/18/21		
Julie Bisland	Staff - Assigned		02/18/21		
Julie Hedlund	Staff - Assigned		02/18/21		
Nathalie Peregrine	Staff - Assigned		02/18/21		
Holida Yanik	Staff - Assigned		04/30/21		
Group Selected / Nominated By: Group Name Internet Service Providers and Connectivity Providers Constituency (ISPCP)					
John Woodworth	Member		04/14/21		https://community.icann.org
Group Selected / Nominated By: Group Name Non-Commercial Stakeholder Group (NCSG)					
Wisdom Donkor	Member		06/01/21		https://community.icann.org
Farzaneh Badiei	Member		06/01/21		https://community.icann.org
Akinremi Peter Taiwo	Alternate		06/02/21		https://community.icann.org
Group Selected / Nominated By: Group Name Registrar Stakeholder Group (RrSG)					
Keiron Tobin	Member		06/07/21		https://community.icann.org
Thomas Keller	Member		04/26/21	09/27/21	https://community.icann.org
Eric Rokobauer	Member		04/26/21		https://community.icann.org
Theo Geurts	Member		04/23/21		https://community.icann.org
Kristian Ørmen	Member		04/23/21		https://community.icann.org
Crystal Ondo	Member		04/23/21		https://community.icann.org
Sarah Wyld	Member		04/23/21		https://community.icann.org
Prudence Malinki	Member		04/27/21		https://community.icann.org
Catherine Merdinger	Member		04/27/21		https://community.icann.org
Owen Smigelski	Member		04/27/21		https://community.icann.org
Richard Merdinger	Member		05/05/21	06/07/21	https://community.icann.org
Antonia Nan Chu	Member		05/06/21		https://community.icann.org
Volker Greimann	Alternate		04/24/21		https://community.icann.org
Jothan Frakes	Alternate		04/23/21		https://community.icann.org
Essie Musailov	Alternate		04/23/21		https://community.icann.org
Pam Little	Alternate		04/26/21		https://community.icann.org
Richard Brown	Alternate		04/26/21		https://community.icann.org
Min Feng	Alternate		04/26/21		https://community.icann.org
Jacques Blanc	Alternate		04/29/21		https://community.icann.org
Arnaud Wittersheim	Alternate		05/05/21		https://community.icann.org
Jody Kolker	Alternate		05/07/21		https://community.icann.org
Group Selected / Nominated By: Group Name					

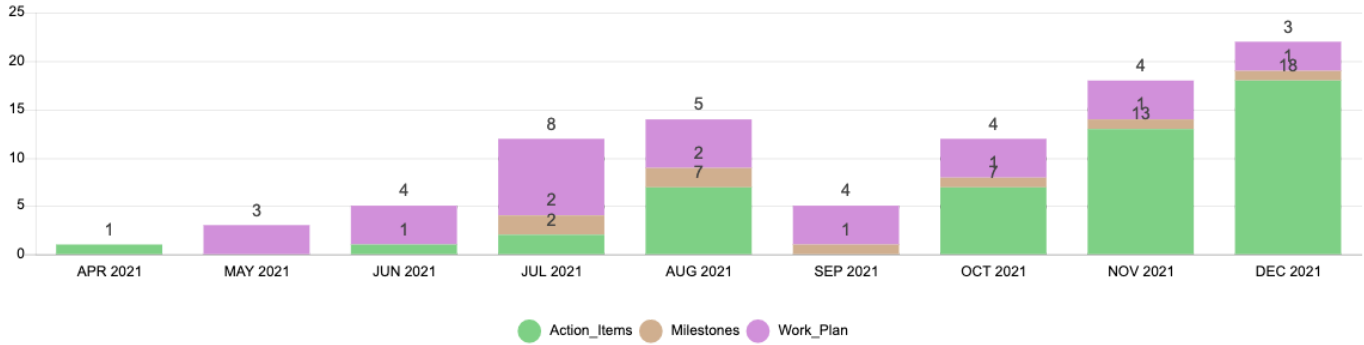
Registry Stakeholder Group (RySG)

James Galvin	Member		04/27/21		https://community.icann.org
Barbara Knight	Member		05/04/21		https://community.icann.org
Beth Bacon	Alternate		05/04/21		https://community.icann.org

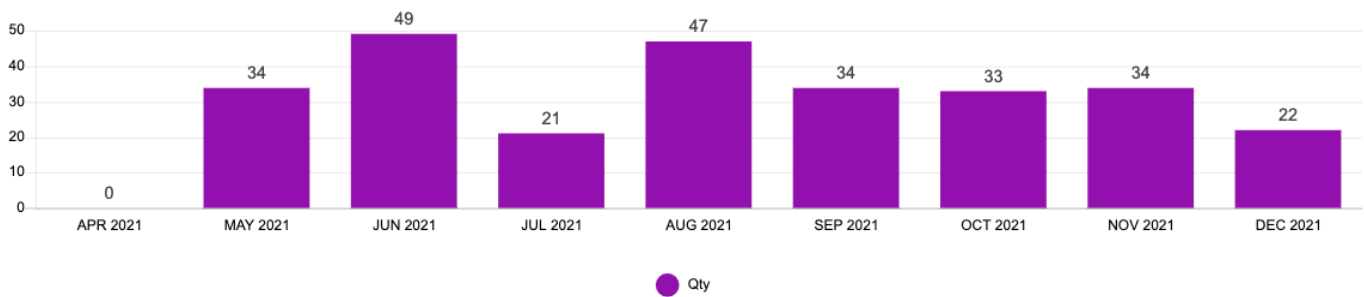
Project Tracking & Rollup

DASHBOARD

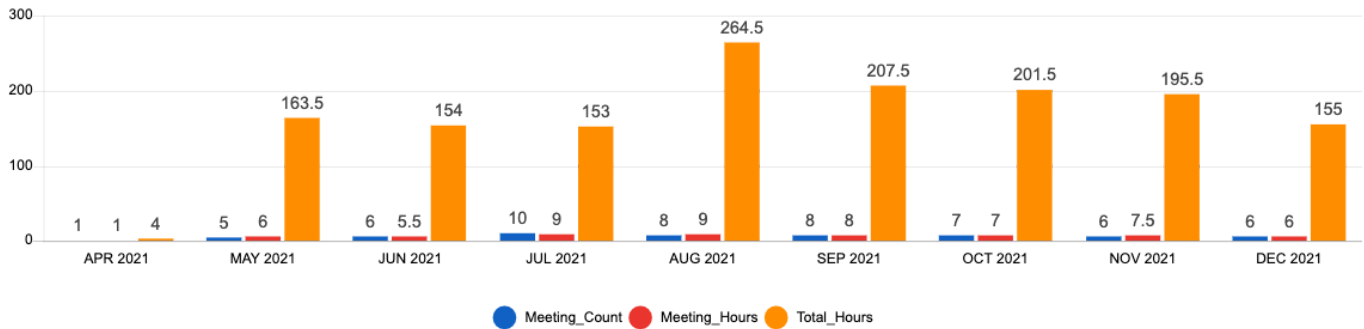
Work-Plan Activity Metrics



Mailman Activity



Meeting Activity



Project Tracking & Rollup

DASHBOARD



Plenary Attendance

Group Represented	Invited Qty	Attended Qty	Attendance
Total	Sum 874	Sum 735	Avg 84.1%
Primary At-Large Advisory Committee (ALAC)	Sum 90	Sum 77	Avg 85.6%
Attendee Name Lutz Donnerhacke	Sum 16	Sum 14	Avg 87.5%
Attendee Name Nanghaka Daniel Khauka	Sum 28	Sum 23	Avg 82.1%
Attendee Name Raymond Mamattah	Sum 18	Sum 17	Avg 94.4%
Attendee Name Steinar Grøtterød	Sum 28	Sum 23	Avg 82.1%
Primary Commercial Business Users Constituency (BC)	Sum 43	Sum 40	Avg 93.0%
Attendee Name Arinola Akinyemi	Sum 15	Sum 15	Avg 100.0%
Attendee Name Zak Muscovitch	Sum 28	Sum 25	Avg 89.3%
Primary GNSO Council	Sum 52	Sum 45	Avg 86.5%
Attendee Name Gregory DiBiase	Sum 24	Sum 17	Avg 70.8%
Attendee Name Roger Carney	Sum 28	Sum 28	Avg 100.0%
Primary Independent	Sum 28	Sum 11	Avg 39.3%
Attendee Name Steve Crocker	Sum 28	Sum 11	Avg 39.3%
Primary Intellectual Property Constituency (IPC)	Sum 56	Sum 20	Avg 35.7%
Attendee Name Mike Rodenbaugh	Sum 28	Sum 12	Avg 42.9%
Attendee Name Salvador Camacho Hernandez	Sum 28	Sum 8	Avg 28.6%
Primary Internet Service Providers and Connectivity Providers Constituency (ISPCP)	Sum 28	Sum 25	Avg 89.3%
Attendee Name John Woodworth	Sum 28	Sum 25	Avg 89.3%
Primary Non-Commercial Stakeholder Group (NCSG)	Sum 55	Sum 36	Avg 65.5%
Attendee Name Akinremi Peter Taiwo	Sum 5	Sum 4	Avg 80.0%
Attendee Name Farzaneh Badiei	Sum 25	Sum 13	Avg 52.0%
Attendee Name Wisdom Donkor	Sum 25	Sum 19	Avg 76.0%
Primary Registrar Stakeholder Group (RrSG)	Sum 446	Sum 411	Avg 92.2%
Attendee Name Antonia Nan Chu	Sum 28	Sum 28	Avg 100.0%
Attendee Name Arnaud Wittersheim	Sum 19	Sum 19	Avg 100.0%
Attendee Name Catherine Merdinger	Sum 28	Sum 23	Avg 82.1%
Attendee Name Crystal Ondo	Sum 28	Sum 21	Avg 75.0%
Attendee Name Eric Rokobauer	Sum 27	Sum 26	Avg 96.3%
Attendee Name Essie Musailov	Sum 26	Sum 26	Avg 100.0%
Attendee Name Jacques Blanc	Sum 5	Sum 4	Avg 80.0%
Attendee Name Jody Kolker	Sum 26	Sum 26	Avg 100.0%
Attendee Name Jothan Frakes	Sum 27	Sum 27	Avg 100.0%

Attendee Name Keiron Tobin	Sum 24	Sum 21	Avg 87.5%
Attendee Name Kristian Ørmen	Sum 28	Sum 26	Avg 92.9%
Attendee Name Min Feng	Sum 3	Sum 2	Avg 66.7%
Attendee Name Owen Smigelski	Sum 28	Sum 26	Avg 92.9%
Attendee Name Pam Little	Sum 1	Sum 1	Avg 100.0%
Attendee Name Prudence Malinki	Sum 28	Sum 28	Avg 100.0%
Attendee Name Richard Brown	Sum 21	Sum 21	Avg 100.0%
Attendee Name Richard Merdinger	Sum 4	Sum 4	Avg 100.0%
Attendee Name Sarah Wyld	Sum 28	Sum 24	Avg 85.7%
Attendee Name Theo Geurts	Sum 28	Sum 26	Avg 92.9%
Attendee Name Thomas Keller	Sum 16	Sum 9	Avg 56.3%
Attendee Name Volker Greimann	Sum 23	Sum 23	Avg 100.0%
Primary Registry Stakeholder Group (RySG)	Sum 76	Sum 70	Avg 92.1%
Attendee Name Barbara Knight	Sum 28	Sum 26	Avg 92.9%
Attendee Name Beth Bacon	Sum 20	Sum 20	Avg 100.0%
Attendee Name James Galvin	Sum 28	Sum 24	Avg 85.7%

Open source report to view more

Plenary - Alternates Replacing Members Log



<https://community.icann.org/x/V4aUCQ>

Health	WBS	Task Name	Current Duration	Current Start	Current Finish	Predecessors	% Complete	Status	Baseline Start	Baseline Finish	Q1					Q2					Q3					Q4					Q1					Q2					Q3															
											Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct
		PDP: Transfer Policy Review - Phase 1	746d	02/18/21	12/28/23		34%	In Progress	02/18/21	12/28/23																																														
		PROJECT CONTROL	746d	02/18/21	12/28/23		44%	In Progress	02/18/21	12/28/23																																														
	1.1	Project start confirmed	0	02/18/21	02/18/21		100%	Complete	02/18/21	02/18/21																																														
	1.2	Adopt/Confirm charter	25d	02/18/21	03/24/21	3	100%	Complete	02/18/21	03/24/21																																														
	1.3	Confirmation of Team	50d	02/18/21	04/28/21	3	100%	Complete	02/18/21	04/28/21																																														
	1.4	Appointment of Team Chair	50d	02/18/21	04/28/21	3	100%	Complete	02/18/21	04/28/21																																														
	1.5	Appointment of Liaison to GNSO Council	50d	02/18/21	04/28/21	3	100%	Complete	02/18/21	04/28/21																																														
	1.6	Chair / Staff preparations	10d	04/29/21	05/12/21	6	100%	Complete	04/29/21	05/12/21																																														
	1.7	Project Management	696d	04/29/21	12/28/23		29%	In Progress	04/29/21	12/28/23																																														
	1.7.1	Develop and confirm Project Plan	30d	04/29/21	06/09/21	6	100%	Complete	04/29/21	06/09/21																																														
	1.7.2	Obtain project plan approval from GNSO Council	30d	06/10/21	07/21/21	10	100%	Complete	06/10/21	07/21/21																																														
	1.7.3	Develop monthly Project Packages and deliver to Group & Council	540d	07/22/21	08/16/23	11	21%	In Progress	07/22/21	08/16/23																																														
	1.7.4	Leadership Sub team	600d	04/29/21	08/16/23		29%	In Progress	04/29/21	08/16/23																																														
	1.7.4.1	On-going preparation and planning of group activities	600d	04/29/21	08/16/23	6	29%	In Progress	04/29/21	08/16/23																																														
	1.7.5	Close project and transition project to implementation	1d	12/28/23	12/28/23	14, 215			12/28/23	12/28/23																																														
	2	GROUP DELIBERATIONS	465d	05/13/21	02/22/23		57%	In Progress	05/13/21	02/22/23																																														
	2.1	First meeting of Team	1d	05/13/21	05/13/21	8	100%	Complete	05/13/21	05/13/21																																														
	2.2	Understand Charter, organize materials and develop initial approach	10d	05/13/21	05/26/21	8	100%	Complete	05/13/21	05/26/21																																														
	2.3	Overview & initial discussion of all Policy Topics	15d	05/13/21	06/02/21	8	100%	Complete	05/13/21	06/02/21																																														
	2.4	Develop definitions and terminology	30d	05/13/21	06/23/21	8	100%	Complete	05/13/21	06/23/21																																														
	2.5	Input from other SO/ACs & GNSO SG/Cs	91d	05/27/21	09/30/21		100%	Complete	05/27/21	09/30/21																																														
	2.6	Phase 1A Policy Topics	245d	06/03/21	05/11/22		74%	In Progress	06/02/21	05/11/22																																														
	2.6.1	Topic 1 Deliberations - Gaining FOA	40d	12/02/21	01/26/22		96%	In Progress	12/02/21	01/26/22																																														
	2.6.2	Topic 2 Deliberations - Losing FOA	40d	10/07/21	12/01/21		100%	Complete	10/07/21	12/01/21																																														
	2.6.3	Topic 3 Deliberations - Additional Security Measures	40d	08/12/21	10/06/21		100%	Complete	08/12/21	10/06/21																																														
	2.6.4	Topic 4 Deliberations - Auth-Info Code Management	180d	06/03/21	02/09/22		99%	In Progress	06/03/21	02/09/22																																														
	2.6.5	Topic 5 Deliberations - Bulk Use of Auth-Info Codes	40d	02/10/22	04/06/22				02/10/22	04/06/22																																														
	2.6.6	Topic 6 Deliberations - Wave 1, Recommendation 27	25d	04/07/22	05/11/22				04/07/22	05/11/22																																														
	2.6.7	Topic 7 Deliberations - Denying Transfers	35d	02/10/22	03/30/22		0%	In Progress	02/10/22	03/30/22																																														
	2.7	Phase 1B Policy Topics	180d	06/15/22	02/22/23				06/15/22	02/22/23																																														
	3	INITIAL REPORT	495d	06/24/21	05/17/23		24%	In Progress	06/24/21	05/17/23																																														
	3.1	Phase 1A Initial Report	290d	06/24/21	08/03/22		44%	In Progress	06/24/21	08/03/22																																														
	3.1.1	Populate stable drafts as required	230d	06/24/21	05/11/22	20	59%	In Progress	06/24/21	05/11/22																																														
	3.1.2	Discuss/approve findings and interim recommendations	10d	05/12/22	05/25/22	27, 40, 51, 60, 72, 83			05/12/22	05/25/22																																														
	3.1.3	Consolidate interim recommendations and findings	10d	05/26/22	06/08/22	191			05/26/22	06/08/22																																														
	3.1.4	Build Draft Report for public comment	10d	05/26/22	06/08/22	191			05/26/22	06/08/22																																														
	3.1.5	Approve Draft Report for public comment	5d	06/09/22	06/15/22	193			06/09/22	06/15/22																																														
	3.1.6	Publish Initial Report	0	06/15/22	06/15/22	194			06/15/22	06/15/22																																														
	3.1.7	Communicate Initial Report	5d	06/16/22	06/22/22	194			06/16/22	06/22/22																																														
	3.1.8	Public comment forum on the Initial Report (45 days)	35d	06/16/22	08/03/22	194			06/16/22	08/03/22																																														
	3.2	Phase 1B Initial Report	240d	06/16/22	05/17/23				06/16/22	05/17/23																																														
	4	FINAL REPORT	270d	08/04/22	08/16/23			Not Started	08/04/22	08/16/23																																														
	4.1	Review of public comments - Phase 1A	30d	08/04/22	09/14/22	197			08/04/22	09/14/22																																														
	4.2	Review of public comments - Phase 1B	30d	05/18/23	06/28/23	206			05/18/23	06/28/23																																														
	4.3	Continue deliberations of policy topics towards a Final Report	50d	05/18/23	07/26/23	197, 206			05/18/23	07/26/23																																														
	4.4	Build Final Report & Final Deliberations	5d	07/27/23	08/02/23	210			07/27/23	08/02/23																																														
	4.5	Determine consensus levels on interim recommendations	10d	08/03/23	08/16/23	211			08/03/23	08/16/23																																														
	4.6	Adopt final recommendations and report	10d	08/03/23	08/16/23	211			08/03/23	08/16/23																																														
	4.7	Submission of Final Report to the GNSO Council	0	08/16/23	08/16/23	213			08/16/23	08/16/23																																														
	5	POST GROUP TASKS	95d	08/17/23	12/27/23			Not Started	08/17/23	12/27/23																																														
		PDP CHECKLIST	824d	06/20/20	08/16/23		0%																																																	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	WP	Meeting #26 Losing FOA; Gaining FOA	↓	TPR WG	11/30/21	11/30/21	Complete	
	AI	Losing FOA, Candidate Recommendation #12: Staff to amend footnote 1 as follows: "The Working Group recommends notes that, in place of the Losing FOA, notifications are sent to the RNH [in relation to an inter-registrar transfer] when key changes take place with their account in relation to a transfer, as detailed in recommendations 13-15."	—	Policy Support Staff	12/02/21	12/02/21	Complete	
	AI	Losing FOA, Candidate Recommendation #13 & 14: Staff to determine whether footnotes 2 and 3 need to be duplicates or if they can be combined.	—	Policy Support Staff	12/02/21	12/02/21	Complete	
	AI	Losing FOA, Candidate Recommendation #14: Replace with new text suggested with clarification.	—	Policy Support Staff	12/02/21	12/02/21	Complete	
	AI	Losing FOA, Candidate Recommendation #14: Jim Galvin to take the question to the Registries Stakeholder Group as to the feasibility of providing the IANA ID and/or name of the Gaining Registrar. Leave in the requirement in the candidate recommendation until we get a response.	—	James Galvin	12/14/21	12/14/21	Complete	
	AI	Rationale for Elimination of the Gaining FOA: WG members should review the rationale for eliminating the Gaining FOA in preparation for next week's meeting. https://docs.google.com/document/d/1QOCzLh7w4hdjipAsg6_lybdr0nlsFDcWjdz5e21Qo/edit	—	TPR WG	12/06/21	12/06/21	Complete	
	AI	Submit PCR for scope change to bring "Denying Transfers" from Phase 2 into Phase 1A	—	TPR Leadership	12/06/21	12/06/21	Complete	PCR adopted by Council on 16 Dec 2021
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	12/06/21	12/06/21	Complete	
	WP	Meeting #27 Gaining FOA; Revisit TAC	↓	TPR WG	12/07/21	12/07/21	Complete	
	AI	Recommendation 1: Revise text to (new text in brackets): "The Working Group recommends that the Transfer Policy and all related policies use the term "Transfer Authorization Code (TAC)" in place of the currently-used term "AuthInfo Code" [and related terms]."	—	Policy Support Staff	12/13/21	12/13/21	Complete	
	AI	Recommendation 2: revise the wording (new text in brackets) to "'A Transfer Authorization Code (TAC) is a token created by the Registrar of Record and provided upon request to the registrant or [their designated representative.] Change "registrant" to "Registered Name Holder" throughout.	—	Policy Support Staff	12/13/21	12/13/21	Complete	
	AI	Recommendation 3: ACTION ITEM: WG members to suggest alternate/revised language.	—	TPR WG	12/13/21	12/13/21	Complete	
	AI	Recommendation 4: Change "created" to "stored".	—	Policy Support Staff	12/13/21	12/13/21	Complete	
	AI	Recommendation 5: WG to review revised text as suggested: "The Working Group recommends that the Registry notify the Registrar of Record after the Gaining Registrar has made [3-5] failed attempts to present a valid TAC to the Registry for a domain name, and for each successive failed attempt as long as a TAC is present. The Registrar of Record must notify the registrant that the failed attempts have taken place, and may take additional action, for example resetting the TAC."	—	TPR WG	12/13/21	12/13/21	Complete	
	WP	Meeting #28 Second reading of FOA/TAC	↓	TPR WG	12/14/21	12/14/21	Complete	
	AI	Page 16, charter question b1, rationale: Re: "A spike in complaints might have been an indication of security shortcomings that would need to be investigated further." ACTION ITEM: Strike the sentence. It is covered earlier in the text.	—	Policy Support Staff	12/16/21	12/16/21	Complete	
	AI	Recommendation 3, page 16: ACTION ITEM: WG members to comment on the revised language of recommendation 3.	—	TPR Leadership	12/16/21	12/16/21	Complete	
	AI	Recommendation 5, page 16: ACTION ITEMS: 1. Staff to split the concepts in the recommendation into two parts as per comments from WG members. 2. Replace "failed attempt" with "presentation of an invalid TAC" and "Registry must notifies the Registrar of Record of the presentation of an invalid TAC".	—	Policy Support Staff	12/16/21	12/16/21	Complete	
	AI	Charter Question b2: Recommendation 6, page 17: ACTION ITEM: Staff to split the recommendation into three parts.	—	Policy Support Staff	12/16/21	12/16/21	Complete	
	AI	Recommendation 9: ACTION ITEM: Change the text to: "The Registry Operator MUST clear the TAC as part of completing the transfer request." WG to review the revised text.	—	Policy Support Staff	12/16/21	12/16/21	Complete	
	AI	Recommendation 9: WG to review the revised text, Change the text to: "The Registry Operator MUST clear the TAC as part of completing the transfer request."	—	TPR WG	12/21/21	12/21/21	Complete	
	AI	Staff to update project plan and charter based on adopted PCR	—	Policy Support Staff	12/20/21	12/20/21	Complete	
	WP	Meeting #29 Second reading of FOA/TAC; 60 day lock	↓	TPR WG	12/21/21	12/21/21	Complete	
	AI	Recommendation 3: ACTION ITEM: WG to suggest/comment on the current language and suggest changes if any.	—	TPR WG	01/03/22		In Progress	
	AI	Recommendation 5: ACTION ITEM: For recommendation 5.1 revise the recommendation to remove the second bullet. ACTION ITEM: For recommendation 5.2 the WG to review and suggest revisions.	—	TPR WG	01/03/22		In Progress	
	WP	Meeting #30 60 day lock; NACK	↓	TPR WG	01/04/22		In Progress	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	01/07/22		In Progress	
	WP	Meeting #31 NACK	↓	TPR WG	01/11/22		Not Started	
	WP	Meeting #32 Review recommendations package - Phase 1A	↓	TPR WG	01/18/22		Not Started	
	WP	Meeting #33 Start bulk discussion	↓	TPR WG	01/25/22		Not Started	
	WP	Meeting #34 TBD	↓	TPR WG	02/01/22		Not Started	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	02/04/22		In Progress	
	WP	Meeting #35 TBD	↓	TPR WG	02/08/22		Not Started	
	WP	Meeting #36 TBD	↓	TPR WG	02/15/22		Not Started	
	WP	Meeting #37 TBD	↓	TPR WG	02/22/22		Not Started	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	03/04/22		Not Started	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	MS	Submit Phase 1A Initial Report for Public Comment	!	TPR WG	06/15/22		Not Started	