

Project Tracking & Rollup DASHBOARD

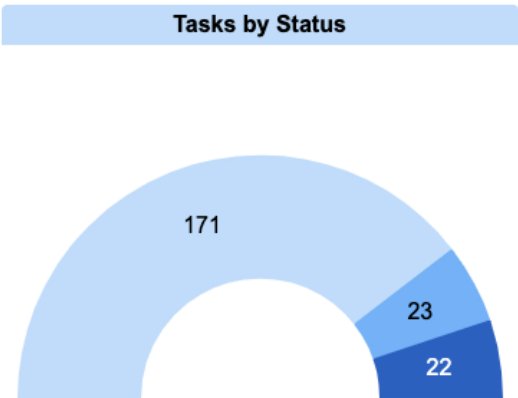
Project Name Transfer Policy Review - Phase 1 (TPR_P1) **Program** Transfers **Project Sponsor** GNSO Council

Project Information

18%
% Complete

02/18/21
Actual Start

12/28/23
Planned Finish



Project Contacts

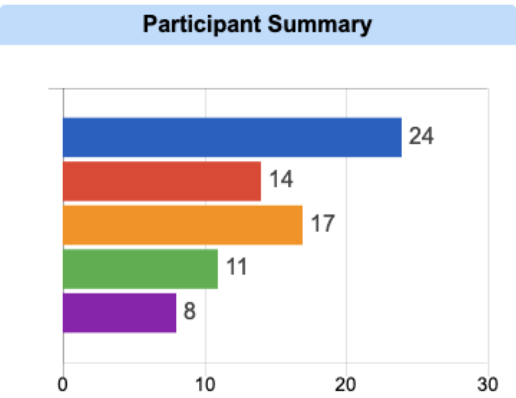
Roger Carney
Chair

n/a
Vice-Chair

Greg DiBiase
Liaison

Emily Barabas
Staff Lead

Berry Cobb
Project Manager



Project Status & Health

Project Status: On-Schedule

Project Health: On-Target

● Not_Started ● Complete ● In_Progress

● Member ● Alternate ● Observer_Email_Only
● Staff_Assigned ● Staff_Not_Assigned

Summary Gantt & Key Milestones

Primary Task	Current Start	Current Finish	% Complete	Status	Timeline											
					2021				2022				2023			
					Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	
Transfer Policy Review - Phase 1 (TPR_P1)	02/18/21	12/28/23	18%	In Progress	Transfer Policy Review - Phase 1 (TPR_P1)											
PROJECT CONTROL	02/18/21	12/28/23	32%	In Progress	PROJECT CONTROL											
GROUP DELIBERATIONS	05/13/21	02/22/23	23%	In Progress	GROUP DELIBERATIONS											
Phase 1A Policy Topics	06/02/21	05/11/22	12%	In Progress	Phase 1A Policy Topics											
Phase 1B Policy Topics	06/15/22	02/22/23			Phase 1B Policy Topics											
INITIAL REPORT	06/24/21	05/17/23	4%	In Progress	INITIAL REPORT											
Publish Initial Report	06/15/22	06/15/22			◆ Publish Initial Report											
Publish Initial Report	03/29/23	03/29/23			◆ Publish Initial Report											
FINAL REPORT	08/04/22	08/16/23		Not Started	FINAL REPORT											
Review of public comments - Phase 1A	08/04/22	09/14/22			□ Review of public comments - Phase 1A											
Review of public comments - Phase 1B	05/18/23	06/28/23			□ Review of public comments - Phase 1B											
Submission of Final Report to the GNSO Council	08/16/23	08/16/23			◆ Submission of Final Report to the GNSO Council											

4 - Working Group

Title: PDP: Transfer Policy Review - Phase 1 (TPR_P1)

Description & Scope: On 18 February 2021, The GNSO Council passed a resolution to initiate a two-phased PDP to review the Transfer Policy. The PDP working group is tasked with determining if changes to the policy are needed to improve the ease, security, and efficacy of inter-registrar and inter-registrant transfers.

Composition:

Chair(s):	Roger Carney
Council Liaison:	Greg Dibiase
Staff:	E. Barabas, J. Hedlund, C. Tubergen
# Participants:	33 Participants (link)
# Observers:	15
Tools:	Mailing List / Meeting Schedule / Wiki
Charter:	Charter

Project Management:

Token Holder	Planned Start Date	Actual Start Date	# of Days	Planned End Date	Actual End Date
WG	18 Feb 2021	18 Feb 2021	182	16 Aug 2023	TBD

Program	Progress	Status	Health
Transfers	18%	●	■

STATUS: ■ Planned ● On-schedule ● Revised schedule ▲ Behind schedule ◆ Target will be missed ■ On-hold

HEALTH: ■ On-Target ■ At-Risk ■ In-Trouble

Milestones/Work plan ([link](#)):

Milestone/Task	Date	
Final Issue Report to Council	Jan-21	✓
Project Start	Feb-21	✓
Charter Approved	Mar-21	✓
Chair appointment	Apr-21	✓
1st Plenary meeting	May-21	✓
Project Plan and Work plan Adoption	Jul-21	✓
SO/AC & SG/C Input to PDP	Aug-21	
Phase 1A Issue Deliberations	Aug-22	
Populate stable draft papers w/ potential recs.	May-22	
Discuss/approve findings and interim recs.	May-22	
Consolidate interim recommendations and findings	Jun-22	
Issue Phase 1A Initial Report for public comment	Jun-22	
Review public comment input	Sep-22	
Phase 1B Issue Deliberations	Mar-23	
Populate stable draft papers w/ potential recs.	Feb-23	
Discuss/approve findings and interim recs.	Mar-23	
Consolidate interim recommendations and findings	Mar-23	
Issue Phase 1B Initial Report for public comment	Mar-23	
Review public comment input & prepare final report	Mar-23	
Finalize Report	Jul-23	
Determine consensus levels on recommendations	Jun-23	
Adopt final recommendations and report (Phase 1A+1B)	Jul-23	
Send final report to GNSO Council	Aug-23	
GNSO Council adoption of consensus recs.	Oct-23	
Issue public comment for Board consideration	Oct-23	
ICANN Board adoption of consensus recs.	Jan-24	
Prior period % Complete	14%	

Status/Health Rationale:

- This project is On-schedule and On-Target.

Current Activities:

- Review responses to the Request for Early Input on topics within the PDP’s charter.
- Continued deliberations on Auth-Info Code Management.
- Begin deliberations on Losing & Gaining FOA and AuthCode Additional Security Measures.

Planned Activities:

- None for this period.

Open Issues, Risks & Mitigation Plan:

- None at this time.

Completed in prior period(s):

- Formal project plan and committed deliverable dates submitted to the GNSO Council.
- Completed and distributed Project Package for July.

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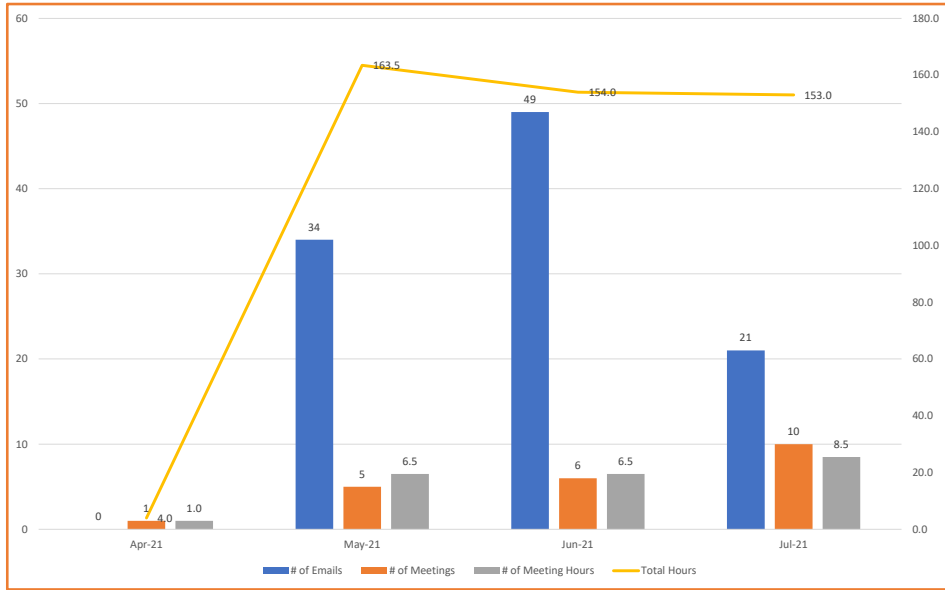
Project Roster

Participant	Participant Type	Role	Participation Start Date	Participation End Date	Legacy SOI Link
Group Selected / Nominated By: Group Name At-Large Advisory Committee (ALAC)					
Nanghaka Daniel Khauka	Member		05/04/21		https://community.icann.org/x/xi
Steinar Grøtterød	Member		05/05/21		https://community.icann.org/x/xL
Raymond Mamattah	Alternate		05/04/21		https://community.icann.org/x/xF
Lutz Donnerhacke	Alternate		05/08/21		https://community.icann.org/x/xB
Group Selected / Nominated By: Group Name Commercial Business Users Constituency (BC)					
Zak Muscovitch	Member		04/23/21		https://community.icann.org/x/xU
Group Selected / Nominated By: Group Name GNSO Council					
Roger Carney	Member	Chair	04/23/21		https://community.icann.org/x/xC
Group Selected / Nominated By: Group Name Intellectual Property Constituency (IPC)					
Mike Rodenbaugh	Member		04/21/21		https://community.icann.org/x/xA
Salvador Camacho Hernandez	Member		04/26/21		https://community.icann.org/x/x1
Group Selected / Nominated By: Group Name Internet Corporation for Assigned Names & Numbers (ICANN)					
Isabelle Colas	Staff - Assigned	Liaison	06/10/21		
Andrea Glandon	Staff - Assigned		02/18/21		
Berry Cobb	Staff - Assigned		02/18/21		
Emily Barabas	Staff - Assigned		02/18/21		
Michelle DeSmyter	Staff - Assigned		02/18/21		
Terri Agnew	Staff - Assigned		02/18/21		
Caitlin Tubergen	Staff - Assigned		02/18/21		
Julie Bisland	Staff - Assigned		02/18/21		
Julie Hedlund	Staff - Assigned		02/18/21		
Nathalie Peregrine	Staff - Assigned		02/18/21		
Holida Yanik	Staff - Assigned		04/30/21		
Group Selected / Nominated By: Group Name Internet Service Providers and Connectivity Providers Constituency (ISPCP)					
John Woodworth	Member		04/14/21		https://community.icann.org/x/xG
Group Selected / Nominated By: Group Name Non-Commercial Stakeholder Group (NCSG)					
Wisdom Donkor	Member		06/01/21		https://community.icann.org/x/xJ
Farzaneh Badieli	Member		06/01/21		https://community.icann.org/x/xU
Akinremi Peter Taiwo	Alternate		06/02/21		https://community.icann.org/x/xs
Group Selected / Nominated By: Group Name Registrar Stakeholder Group (RrSG)					
Gregory DiBiase	Member	Liaison	06/04/21		https://community.icann.org/x/xU
Keiron Tobin	Member		06/07/21		https://community.icann.org/x/xd
Thomas Keller	Member		04/26/21		https://community.icann.org/x/xb
Theo Geurts	Member		04/23/21		https://community.icann.org/x/xJ
Kristian Ørmen	Member		04/23/21		https://community.icann.org/x/xV
Crystal Ondo	Member		04/23/21		https://community.icann.org/x/xD
Sarah Wyld	Member		04/23/21		https://community.icann.org/x/xP
Prudence Malinki	Member		04/27/21		https://community.icann.org/x/xN
Catherine Merdinger	Member		04/27/21		https://community.icann.org/x/xS
Owen Smigelski	Member		04/27/21		https://community.icann.org/x/xB
Richard Merdinger	Member		05/05/21	06/07/21	https://community.icann.org/x/xF
Antonia Nan Chu	Member		05/06/21		https://community.icann.org/x/xD
Volker Greimann	Alternate		04/24/21		https://community.icann.org/x/xf
Eric Rokobauer	Alternate		04/26/21		https://community.icann.org/x/xd
Jothan Frakes	Alternate		04/23/21		https://community.icann.org/x/xG
Essie Musailov	Alternate		04/23/21		https://community.icann.org/x/xa
Pam Little	Alternate		04/26/21		https://community.icann.org/x/xg
Richard Brown	Alternate		04/26/21		https://community.icann.org/x/xV
Min Feng	Alternate		04/26/21		https://community.icann.org/x/xV
Jacques Blanc	Alternate		04/29/21		https://community.icann.org/x/x6
Arnaud Wittersheim	Alternate		05/05/21		https://community.icann.org/x/xC
Jody Kolker	Alternate		05/07/21		https://community.icann.org/x/xe
Group Selected / Nominated By: Group Name Registry Stakeholder Group (RySG)					
James Galvin	Member		04/27/21		https://community.icann.org/x/x6
Barbara Knight	Member		05/04/21		https://community.icann.org/x/xq
Beth Bacon	Alternate		05/04/21		https://community.icann.org/x/xh
Group Selected / Nominated By: Group Name Blank					
Steve Crocker	Member	Subject Matter Expert	04/26/21		https://community.icann.org/x/xc

EPDP-P2A - Plenary

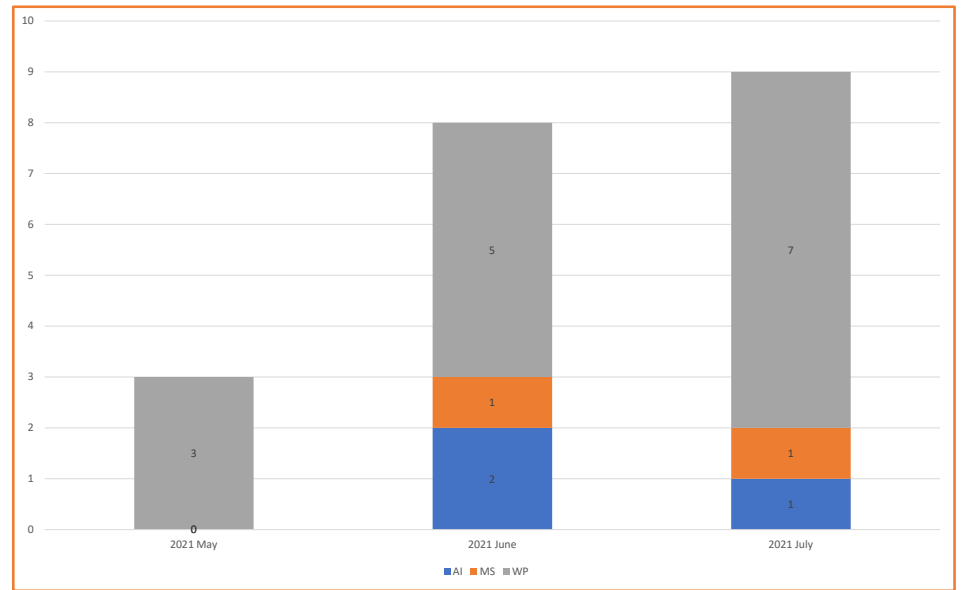
Represented Group / Member & Alternate	Invited	Attended	% Attendance
Individual	8	8	100.0%
Steve Crocker	8	8	100.0%
At-Large Advisory Committee (ALAC)	30	29	96.7%
Lutz Donnerhacke	7	7	100.0%
Nanghaka Daniel Khauka	8	8	100.0%
Raymond Mamattah	7	7	100.0%
Steinar Grøtterød	8	7	87.5%
Commercial Business Users Constituency (BC)	8	8	100.0%
Zak Muscovitch	8	8	100.0%
GNSO Council	8	8	100.0%
Roger Carney	8	8	100.0%
Intellectual Property Constituency (IPC)	16	9	56.3%
Mike Rodenbaugh	8	5	62.5%
Salvador Camacho Hernandez	8	4	50.0%
Internet Service Providers and Connectivity Providers Constituency (ISPCP)	8	7	87.5%
John Woodworth	8	7	87.5%
Non-Commercial Stakeholder Group (NCSG)	12	10	83.3%
Akinremi Peter Taiwo	2	2	100.0%
Farzaneh Badiei	5	3	60.0%
Wisdom Donkor	5	5	100.0%
Registrar Stakeholder Group (RrSG)	141	131	92.9%
Antonia Nan Chu	8	8	100.0%
Arnaud Wittersheim	5	5	100.0%
Catherine Merdinger	8	7	87.5%
Crystal Ondo	8	6	75.0%
Eric Rokobauer	8	8	100.0%
Essie Musailov	8	8	100.0%
Gregory DiBiase	4	3	75.0%
Jacques Blanc	4	4	100.0%
Jody Kolker	8	8	100.0%
Jothan Frakes	8	8	100.0%
Keiron Tobin	4	4	100.0%
Kristian Ørmen	8	7	87.5%
Min Feng	2	2	100.0%
Owen Smigelski	8	8	100.0%
Prudence Malinki	8	8	100.0%
Richard Brown	7	7	100.0%
Richard Merdinger	4	4	100.0%
Sarah Wyld	8	7	87.5%
Theo Geurts	8	7	87.5%
Thomas Keller	8	5	62.5%
Volker Greimann	7	7	100.0%
Registry Stakeholder Group (RySG)	22	22	100.0%
Barbara Knight	8	8	100.0%
Beth Bacon	6	6	100.0%
James Galvin	8	8	100.0%
Grand Total	253	232	91.7%

Meeting Activities



Date	# of Emails	# of Meetings	# of Meeting Hours	Total Hours
Apr-21	0	1	4.0	4.0
May-21	34	5	6.5	163.5
Jun-21	49	6	6.5	154.0
Jul-21	21	10	8.5	153.0
				470.5

Work Based Metrics



AI = Action Item
 MS = Milestone
 WP = Work Plan
 WBS = Work Breakdown Structure

WBS	Closed Qty	
1.7.2	1	Adoption of project plan
2.1	1	First Meeting
2.2	3	Review of Charter
2.5	1	Early Input
2.5.1	1	Early Input
2.5.2	1	Early Input
2.5.3	1	Early Input
2.6.4	11	AuthCode Mgmt.
	20	

WBS	Task Name	Current Duration	Current Start	Current Finish	Predecessors	% Complete	Status	Q1			Q2			Q3			Q4			Q1			Q2			Q3														
								Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
	Transfer Policy Review - Phase 1 (TPR_P1)	746d	02/18/21	12/28/23		18%	In Progress																																	
1	PROJECT CONTROL	746d	02/18/21	12/28/23		34%	In Progress																																	
1.1	Project start confirmed	0	02/18/21	02/18/21		100%	Complete																																	
1.2	Adopt/Confirm charter	25d	02/18/21	03/24/21	3	100%	Complete																																	
1.3	Confirmation of Team	50d	02/18/21	04/28/21	3	100%	Complete																																	
1.4	Appointment of Team Chair	50d	02/18/21	04/28/21	3	100%	Complete																																	
1.5	Appointment of Liaison to GNSO Council	50d	02/18/21	04/28/21	3	100%	Complete																																	
1.6	Chair / Staff preparations	10d	04/29/21	05/12/21	6	100%	Complete																																	
1.7	Project Management	696d	04/29/21	12/28/23		16%	In Progress																																	
2	GROUP DELIBERATIONS	465d	05/13/21	02/22/23		23%	In Progress																																	
2.1	First meeting of Team	1d	05/13/21	05/13/21	8	100%	Complete																																	
2.2	Understand Charter, organize materials and develop initial approach	10d	05/13/21	05/26/21	8	100%	Complete																																	
2.3	Overview & initial discussion of all Policy Topics	15d	05/13/21	06/02/21	8	100%	Complete																																	
2.4	Develop definitions and terminology	30d	05/13/21	06/23/21	8	100%	Complete																																	
2.5	Input from other SO/ACs & GNSO SG/CS	91d	05/27/21	09/30/21		52%	In Progress																																	
2.6	Phase 1A Policy Topics	245d	06/02/21	05/11/22		12%	In Progress																																	
2.6.1	Topic 1 Deliberations - Gaining FOA	40d	12/02/21	01/26/22																																				
2.6.2	Topic 2 Deliberations - Losing FOA	40d	10/07/21	12/01/21																																				
2.6.3	Topic 3 Deliberations - Additional Security Measures	40d	08/12/21	10/06/21																																				
2.6.4	Topic 4 Deliberations - Auth-Info Code Management	180d	06/03/21	02/09/22		24%	In Progress																																	
2.6.5	Topic 5 Deliberations - Bulk Use of Auth-Info Codes	40d	02/10/22	04/06/22																																				
2.6.6	Topic 6 Deliberations - Wave 1, Recommendation 27	25d	04/07/22	05/11/22																																				
2.6.7	Unplanned Issues & Tasks	0	06/02/21	06/02/21																																				
2.7	Phase 1B Policy Topics	180d	06/15/22	02/22/23																																				
2.7.1	Topic 7 Deliberations - Change of Registrant / Overall Policy	40d	06/16/22	08/10/22																																				
2.7.2	Topic 8 Deliberations - Change of Registrant / 60-Day Lock	40d	08/11/22	10/05/22																																				
2.7.3	Topic 9 Deliberations - Change of Registrant / Privacy/Proxy Customers	35d	10/06/22	11/23/22																																				
2.7.4	Topic 10 Deliberations - Change of Registrant / Designated Agent	25d	11/24/22	12/28/22																																				
2.7.5	Topic 11 Deliberations - Change of Registrant / Additional Questions	20d	12/29/22	01/25/23																																				
2.7.6	Topic 12 Deliberations - Change of Registrant / Wave 1 - Recommendation 27	20d	01/26/23	02/22/23																																				
2.7.7	Unplanned Issues & Tasks	0	06/15/22	06/15/22																																				
3	INITIAL REPORT	495d	06/24/21	05/17/23		4%	In Progress																																	
3.1	Phase 1A Initial Report	290d	06/24/21	08/03/22		8%	In Progress																																	
3.1.1	Populate stable drafts as required	230d	06/24/21	05/11/22	20	10%	In Progress																																	
3.1.2	Discuss/approve findings and interim recommendations	10d	05/12/22	05/25/22	27, 40, 51, 60, 72, 83																																			
3.1.3	Consolidate interim recommendations and findings	10d	05/26/22	06/08/22	198																																			
3.1.4	Build Draft Report for public comment	10d	05/26/22	06/08/22	198																																			
3.1.5	Approve Draft Report for public comment	5d	06/09/22	06/15/22	200																																			
3.1.6	Publish Initial Report	0	06/15/22	06/15/22	201																																			
3.1.7	Communicate Initial Report	5d	06/16/22	06/22/22	201																																			
3.1.8	Public comment forum on the Initial Report (45 days)	35d	06/16/22	08/03/22	201																																			
3.2	Phase 1B Initial Report	240d	06/16/22	05/17/23																																				
4	FINAL REPORT	270d	08/04/22	08/16/23			Not Started																																	
4.1	Review of public comments - Phase 1A	30d	08/04/22	09/14/22	204																																			
4.2	Review of public comments - Phase 1B	30d	05/18/23	06/28/23	213																																			
4.3	Continue deliberations of policy topics towards a Final Report	50d	05/18/23	07/26/23	204, 213																																			
4.4	Build Final Report & Final Deliberations	5d	07/27/23	08/02/23	217																																			
4.5	Determine consensus levels on interim recommendations	10d	08/03/23	08/16/23	218																																			
4.6	Adopt final recommendations and report	10d	08/03/23	08/16/23	218																																			
4.7	Submission of Final Report to the GNSO Council	0	08/16/23	08/16/23	220																																			
5	POST GROUP TASKS	95d	08/17/23	12/27/23			Not Started																																	
	PDP CHECKLIST	824d	06/20/20	08/16/23		0%																																		

