

Project Tracking & Rollup DASHBOARD

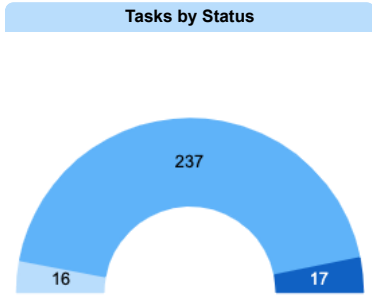
Project Name PDP: Transfer Policy Review **Program** Transfers **Project Sponsor** GNSO Council

Project Information

73%
% Complete

02/18/21
Actual Start

06/19/25
Planned Finish



Project Contacts

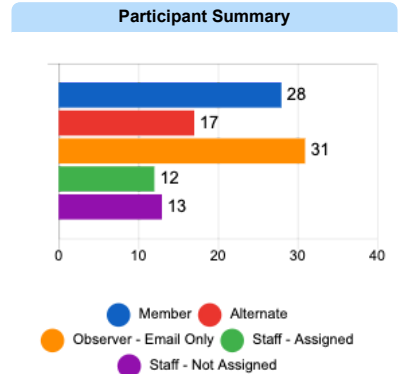
Roger Carney
Chair

n/a
Vice_Chair

Osvaldo Novoa
Liaison

Caitlin Tubergen
Staff_Lead

Christian Wheeler
Project_Manager



Project Status & Health

Project_Status: Revised Schedule
Project_Health: On-Target

Summary Gantt & Key Milestones

Health	Primary Task	Current Start	Current Finish	% Complete	Status	Timeline (2021-2025)																			
	PDP: Transfer Policy Review	02/18/21	06/19/25	73%	In Progress	[Gantt Bar]																			
	PROJECT CONTROL	02/18/21	06/19/25	85%	In Progress	[Gantt Bar]																			
	GROUP DELIBERATIONS	05/13/21	11/14/24	91%	In Progress	[Gantt Bar]																			
	Group 1A Policy Topics	06/03/21	05/11/22	100%	Complete	[Gantt Bar]																			
	Group 1B Policy Topics	09/28/23	06/05/24	100%	Complete	[Gantt Bar]																			
	Group 2 Policy Topics	02/02/23	09/27/23	100%	Complete	[Gantt Bar]																			
	INITIAL REPORT	06/24/21	11/06/24	86%	In Progress	[Gantt Bar]																			
	Publish Initial Report - Group 1A	06/15/22	06/15/22	100%	Complete	[Gantt Bar]																			
	Publish Initial Report - Groups (1A, 1B & 2)	08/21/24	08/21/24	Not Started	Not Started	[Gantt Bar]																			
	FINAL REPORT	08/04/22	02/05/25	22%	In Progress	[Gantt Bar]																			
	Review of public comments - Group 1A	08/04/22	09/14/22	100%	Complete	[Gantt Bar]																			
	Review of public comments - Groups (1A, 1B & 2)	11/07/24	12/18/24	Not Started	Not Started	[Gantt Bar]																			
	Submission of Groups (1A, 1B & 2) Final Report to the GNSO Council	02/05/25	02/05/25	Not Started	Not Started	[Gantt Bar]																			

Project Description

On 18 February 2021, The GNSO Council passed a resolution to initiate a two-phased PDP to review the Transfer Policy. The PDP working group is tasked with determining if changes to the policy are needed to improve the ease, security, and efficacy of inter-registrar and inter-registrant transfers.

- [Mailing List](#)
- [Meeting Schedule](#)
- [Wiki](#)
- [Charter](#)

Completed in Prior Period

- Concluded the 2nd reading of Group 1B preliminary recommendations and rationale on Change of Registrant.
- Concluded remaining Group 2 topics on outstanding actions regarding proposed recommendation for ICANN-approved bulk transfers and BTAPPA.
- Distributed the WG Self-Assessment [survey results](#) report.
- Completed and distributed [Project Package](#).

Current Activities & Tasks

- Assemble draft recommendations and rationale set for Groups 1A, 1B, and 2.
- Prepare for the ICANN80 session.
- Assemble draft Initial Report.

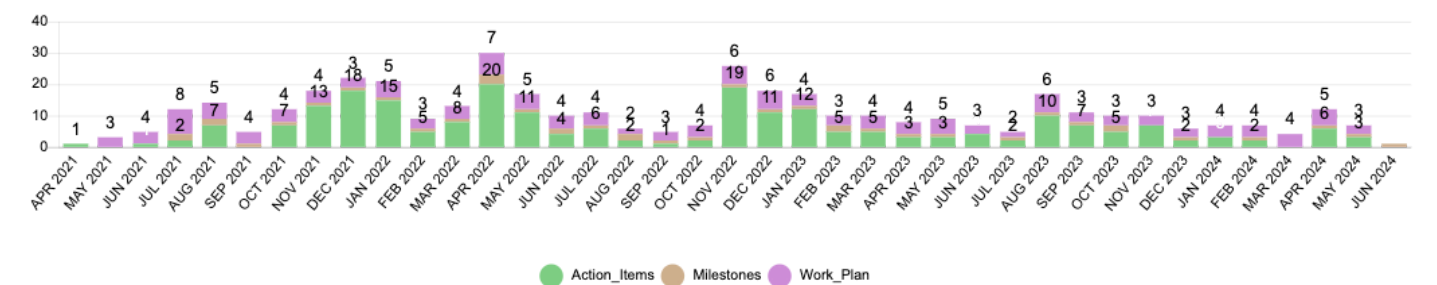
Open Issues & Risks

- The WG Leadership team is concerned by limited participation among certain represented groups resulting in repeated deliberations of the charter questions pertaining to Group 1B preliminary recommendations.

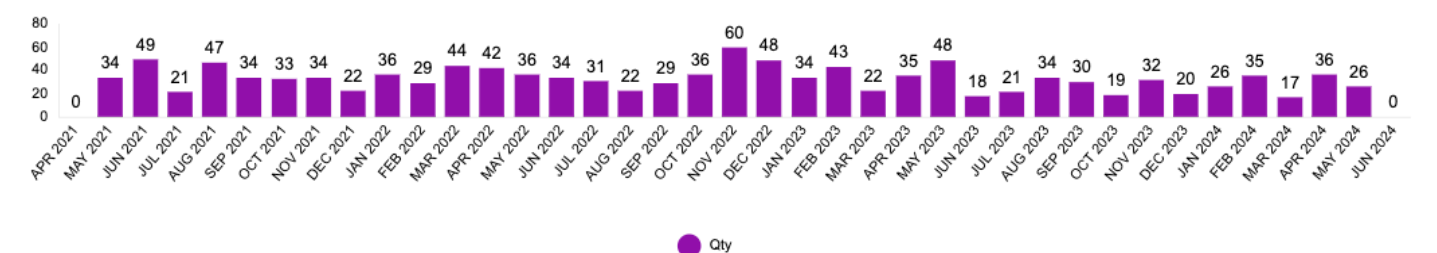
Planned Activities & Tasks

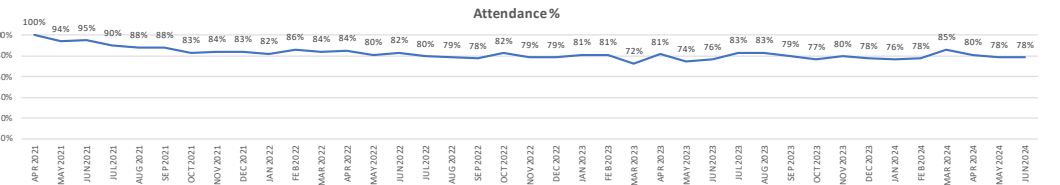
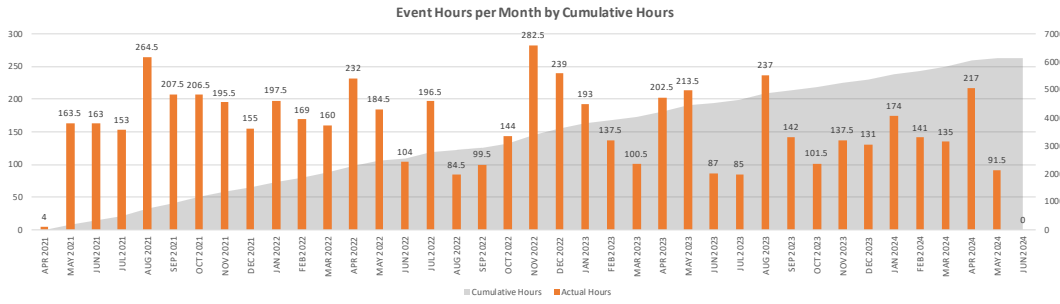
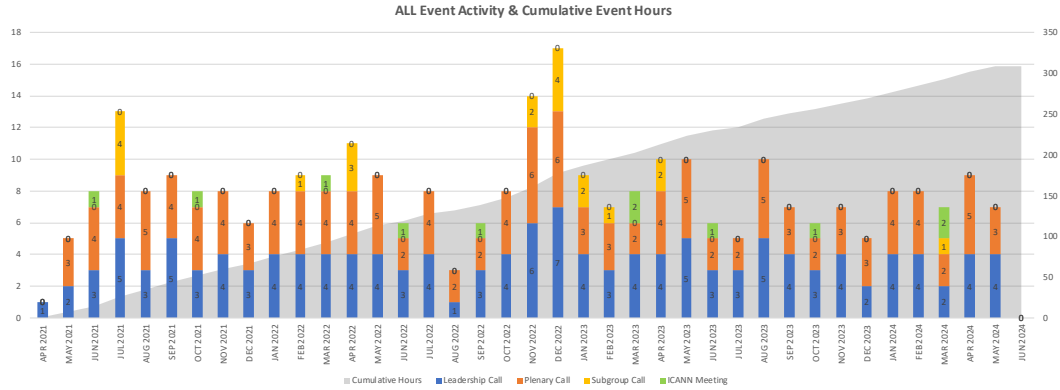
- Prepare Initial Report for public comment

Work-Plan Activity Metrics



Mailman Activity





Roster & Attendance - All Events

Row Labels	Invited	Attended	Percent	Role	SOI	Start Date	Depart Date
Member	3046	2207	72.5%				
At-Large Advisory Committee (ALAC)	248	144	58.1%				
Nanghaka Daniel Khauka	124	41	33.1%		https://community.icann.org/x/7vieAw	04.05.2021	
Steinar Grøttenød	124	103	83.1%		https://community.icann.org/x/Lok1CQ	05.05.2021	
Commercial Business Users Constituency (BC)	129	114	88.4%				
Zak Muscovitch	129	114	88.4%		https://community.icann.org/x/UFm5Aw	23.04.2021	
GNSO Council	482	379	78.6%				
Gregory DiBiase	120	61	50.8%	Liaison	https://community.icann.org/x/iCE6Aw	04.06.2021	21.12.2022
Osvaldo Novoa	100	59	59.0%	Liaison	https://community.icann.org/x/HebPAQ	21.12.2022	
Roger Carney	262	259	98.9%	Chair	https://community.icann.org/x/ICM4Aw	23.04.2021	
Intellectual Property Constituency (IPC)	248	53	21.4%				
Mike Rodenbaugh	124	45	36.3%		https://community.icann.org/x/Ah9-2e	21.04.2021	
Salvador Camacho Hernandez	124	8	6.5%		https://community.icann.org/x/11-Aw	26.04.2021	
Internet Service Providers and Connectivity Providers Constituency (ISPCP)	128	103	80.5%				
John Woodworth	128	103	80.5%		https://community.icann.org/x/GwK1CQ	14.04.2021	
Non-Commercial Stakeholder Group (NCSG)	121	75	62.0%				
Juan Manuel Rojas	55	37	67.3%		https://community.icann.org/x/ERPhAQ	22.06.2022	
Kenneth Herman	32	31	96.9%		https://community.icann.org/x/AlfxDg	25.07.2023	
Raoul Plommer	34	7	20.6%		https://community.icann.org/x/QabAw	12.07.2022	27.06.2023
Registrar Stakeholder Group (RrSG)	1342	1147	85.5%				
Catherine Paletta	126	92	73.0%		https://community.icann.org/x/SAW1CQ	27.04.2021	
Eric Rokobauer	123	113	91.9%		https://community.icann.org/x/dCK4Aw	26.04.2021	
Jody Kolker	127	121	95.3%		https://community.icann.org/x/68K4Aw	07.05.2021	
Jothan Frakes	117	111	94.9%		https://community.icann.org/x/Gh-hAg	23.04.2021	
Keiron Tobin	73	62	84.9%		https://community.icann.org/x/dAPnCO	07.06.2021	10.02.2023
Nan Chu	124	112	90.3%		https://community.icann.org/x/DYU2Bw	06.05.2021	
Owen Smigalski	136	116	85.3%		https://community.icann.org/x/balWBg	27.04.2021	
Prudence Mallink	124	99	79.8%		https://community.icann.org/x/NMg1CQ	27.04.2021	
Richard Merdinger	4	4	100.0%		https://community.icann.org/x/B2B8Aw	05.05.2021	07.06.2021
Sarah Wild	127	107	84.3%		https://community.icann.org/x/Pwv5Ag	23.04.2021	
Theo Geurts	124	111	89.5%		https://community.icann.org/x/jpyM4g	23.04.2021	
Thomas Keller	16	9	56.3%		https://community.icann.org/x/5h-3e	26.04.2021	27.09.2021
Volker Greimann	121	90	74.4%		https://community.icann.org/x/foBwAg	24.04.2021	
Registry Stakeholder Group (RySG)	224	179	79.9%				
James Galvin	132	103	78.0%		https://community.icann.org/x/6eF1Aw	27.04.2021	
Richard Wilhelm	92	76	82.6%		https://community.icann.org/x/BK1Cw	23.11.2022	
Security and Stability Advisory Committee (SSAC)	124	13	10.5%				
Stephen Crocker	124	13	10.5%	Subject Matter Expert	https://community.icann.org/x/cBK5B	26.04.2021	
Alternate	790	681	86.2%				
At-Large Advisory Committee (ALAC)	92	81	88.0%				
Lutz Donnerhacke	47	43	91.5%		https://community.icann.org/x/BAHQCG	08.05.2021	
Raymond Seiorin Mamattah	45	38	84.4%		https://community.icann.org/x/foTEB	04.05.2021	
Commercial Business Users Constituency (BC)	109	108	99.1%				
Ainola Akinyemi	156	70	44.9%		https://community.icann.org/x/vvAE-Cg	12.08.2021	
Non-Commercial Stakeholder Group (NCSG)	59	18	30.5%				
Fazaneh Badiei	59	18	30.5%		https://community.icann.org/x/Uh9Aw	24.07.2023	
Wisdom Dankor	97	52	53.6%		https://community.icann.org/x/12AAw	01.06.2021	
Not-for-Profit Operational Concerns (NPOC)	4	4	100.0%				
Bolutife Adisa	4	4	100.0%		https://community.icann.org/x/kKCDg	25.07.2023	
Registrar Stakeholder Group (RrSG)	407	396	97.3%				
Andrew Reberry	5	4	80.0%		https://community.icann.org/x/BvF1Cw	23.04.2021	
Arnaud Wittersheim	92	91	98.9%		https://community.icann.org/x/6BD4Aw	05.05.2021	
Benny Samuelsen	19	19	100.0%		https://community.icann.org/x/VTS-3e	23.04.2021	
Christopher Patterson	33	33	100.0%		https://community.icann.org/x/w4pXDe	14.05.2021	
Essie Musallov	101	99	98.0%		https://community.icann.org/x/aQW1CQ	23.04.2021	
Heidi Revels	18	18	100.0%		https://community.icann.org/x/5IAcDw	24.07.2023	
Jacques Blanc	7	4	57.1%		https://community.icann.org/x/6ok1CQ	29.04.2021	
Jothan Frakes	13	13	100.0%		https://community.icann.org/x/Gb-hAg	23.04.2021	
Min Feng	5	2	40.0%		https://community.icann.org/x/VK1CQ	26.04.2021	
Pam Little	2	1	50.0%		https://community.icann.org/x/psuM4g	26.04.2021	30.05.2023
Richard Brown	112	112	100.0%		https://community.icann.org/x/VAW1CQ	26.04.2021	
Registry Stakeholder Group (RySG)	22	22	100.0%				
Carolyn Mitchell	22	22	100.0%		https://community.icann.org/x/abm4Aw	07.03.2023	
Grand Total	3836	2888	75.3%				

Staff Support Roster

Row Labels	Start Date	Depart Date
Staff - Assigned		
Internet Corporation for Assigned Names & Numbers (ICANN)		
Berry Cobb	18.02.2021	
Callin Tubergen	18.02.2021	
Christian Wiedler	27.01.2023	
Devan Reed	16.11.2021	
Emily Barabas	18.02.2021	17.07.2023
Feodora Hamza	22.02.2024	
Holida Yanik	30.04.2021	
Isabelle Colas	10.06.2021	
Julia Bisland	18.02.2021	
Julie Hedlund	18.02.2021	
Terri Agnew	18.02.2021	
John Emery	14.05.2024	

Health	WBS	Task Name	Current Duration	Current Start	Current Finish	Predecessors	% Complete	Status	2021				2022				2023				2024				2025			
									Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
		[-] PDP: Transfer Policy Review	1131d	02/18/21	06/19/25		73%	In Progress																				
	1	[-] PROJECT CONTROL	1131d	02/18/21	06/19/25		85%	In Progress																				
	1.1	Project start confirmed	0	02/18/21	02/18/21		100%	Complete																				
	1.2	Adopt/Confirm charter	25d	02/18/21	03/24/21	3	100%	Complete																				
	1.3	Confirmation of Team	50d	02/18/21	04/28/21	3	100%	Complete																				
	1.4	Appointment of Team Chair	50d	02/18/21	04/28/21	3	100%	Complete																				
	1.5	Appointment of Liaison to GNSO Council	50d	02/18/21	04/28/21	3	100%	Complete																				
	1.6	Chair / Staff preparations	10d	04/29/21	05/12/21	6	100%	Complete																				
	1.7	[-] Project Management	1081d	04/29/21	06/19/25		83%	In Progress																				
	1.7.1	Develop and confirm Project Plan	30d	04/29/21	06/09/21	6	100%	Complete																				
	1.7.2	Obtain project plan approval from GNSO Council	30d	06/10/21	07/21/21	10	100%	Complete																				
	1.7.3	Develop monthly Project Packages and deliver to Group & Council	900d	07/22/21	01/01/25	11	82%	In Progress																				
	1.7.4	[-] Leadership Sub team	970d	04/29/21	01/15/25		83%	In Progress																				
	1.7.4.1	On-going preparation and planning of group activities	970d	04/29/21	01/15/25	6	83%	In Progress																				
	1.7.5	Close project and transition project to implementation	1d	06/19/25	06/19/25	14, 267		Not Started																				
	2	[-] GROUP DELIBERATIONS	916d	05/13/21	11/14/24		91%	In Progress																				
	2.1	First meeting of Team	1d	05/13/21	05/13/21	8	100%	Complete																				
	2.2	Understand Charter, organize materials and develop initial approach	10d	05/13/21	05/26/21	8	100%	Complete																				
	2.3	Overview & initial discussion of all Policy Topics	15d	05/13/21	06/02/21	8	100%	Complete																				
	2.4	Develop definitions and terminology	30d	05/13/21	06/23/21	8	100%	Complete																				
	2.5	[+] Input from other SO/ACs & GNSO SG/Cs	91d	05/27/21	09/30/21		100%	Complete																				
	2.6	[-] Group 1A Policy Topics	245d	06/03/21	05/11/22		100%	Complete																				
	2.6.1	[+] Topic 1 Deliberations - Gaining FOA	40d	12/02/21	01/26/22		100%	Complete																				
	2.6.2	[+] Topic 2 Deliberations - Losing FOA	40d	10/07/21	12/01/21		100%	Complete																				
	2.6.3	[+] Topic 3 Deliberations - Additional Security Measures	40d	08/12/21	10/06/21		100%	Complete																				
	2.6.4	[+] Topic 4 Deliberations - Auth-Info Code Management	180d	06/03/21	02/09/22		100%	Complete																				
	2.6.5	[+] Topic 5 Deliberations - Bulk Use of Auth-Info Codes	40d	02/10/22	04/06/22		100%	Complete																				
	2.6.6	[+] Topic 6 Deliberations - Wave 1, Recommendation 27	25d	04/07/22	05/11/22		100%	Complete																				
	2.6.7	[+] Topic 7 Deliberations - Denying Transfers	35d	02/10/22	03/30/22		100%	Complete																				
	2.7	Group 1B Policy Topics - Preliminary Discussions	165d	06/16/22	02/01/23	249SS	100%	Complete																				
	2.8	[-] Group 1B Policy Topics	180d	09/28/23	06/05/24		100%	Complete																				
	2.8.1	[+] Topic 7 Deliberations - Change of Registrant / Overall Policy	40d	09/28/23	11/22/23		100%	Complete																				
	2.8.2	[+] Topic 8 Deliberations - Change of Registrant / 60-Day Lock	40d	11/23/23	01/17/24		100%	Complete																				
	2.8.3	[+] Topic 9 Deliberations - Change of Registrant / Privacy/Proxy Customers	35d	01/18/24	03/06/24		100%	Complete																				
	2.8.4	[+] Topic 10 Deliberations - Change of Registrant / Designated Agent	25d	03/07/24	04/10/24		100%	Complete																				
	2.8.5	[+] Topic 11 Deliberations - Change of Registrant / Additional Questions	20d	04/11/24	05/08/24		100%	Complete																				
	2.8.6	[+] Topic 12 Deliberations - Change of Registrant / Wave 1 - Recommendation 27	20d	05/09/24	06/05/24		100%	Complete																				
	2.9	[-] Group 2 Policy Topics	170d	02/02/23	09/27/23		100%	Complete																				
	2.9.1	[+] Input from other SO/ACs & GNSO SG/Cs - Group 2 Topics	81d	02/02/23	05/25/23		100%	Complete																				
	2.9.2	[+] Topic 13 Deliberations - Transfer Emergency Action Contact (Inter-Registrar Transfers)	55d	02/02/23	04/19/23		100%	Complete																				
	2.9.3	[+] Topic 14 Deliberations - Transfer Dispute Resolution Policy (Inter-Registrar Transfers)	55d	04/20/23	07/05/23		100%	Complete																				
	2.9.4	[+] Topic 15 Deliberations - ICANN-approved Transfers	40d	07/06/23	08/30/23		100%	Complete																				
	2.9.5	[+] Topic 16 Deliberations - Wave 1, Recommendation 27 Report (IRTP + CoR)	20d	08/31/23	09/27/23		100%	Complete																				
	2.10	[+] Key Group Events	799d	10/25/21	11/14/24		80%	In Progress																				
	3	[-] INITIAL REPORT	880d	06/24/21	11/06/24		86%	In Progress																				
	3.1	[+] Group 1A Initial Report	290d	06/24/21	08/03/22		100%	Complete																				
	3.2	[-] Groups (1A, 1B & 2) Initial Report	625d	06/16/22	11/06/24		79%	In Progress																				
	3.2.1	Populate stable drafts as required	520d	06/16/22	06/12/24	247	98%	In Progress																				
	3.2.2	Discuss/approve findings and interim recommendations	20d	06/13/24	07/10/24	104, 172, 251	5%	In Progress																				
	3.2.3	Consolidate interim recommendations and findings	20d	07/11/24	08/07/24	252	5%	In Progress																				

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	WP	ICANN79 Meeting #1 Review CoR Preliminary Recommendations	↓	TPR WG	03/02/24	03/02/24	Complete	
	WP	ICANN79 Meeting #2 Review Group 1A - Post Transfer 30-day restriction in context of CoR	↓	TPR WG	03/02/24	03/02/24	Complete	
	WP	Meeting #122 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	03/19/24	03/19/24	Complete	
	WP	Meeting #123 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	03/26/24	03/26/24	Complete	
	AI	Represented Groups to consult and advise on support for or changes to preliminary draft recommendations.	—	TPR WG	04/09/24	04/15/24	Complete	
	WP	Meeting #124 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	04/02/24	04/02/24	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	04/08/24	04/08/24	Complete	
	WP	Meeting #125 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	04/09/24	04/09/24	Complete	
	WP	Meeting #126 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	04/16/24	04/16/24	Complete	
	AI	WG members who recommend an exemption procedure for Rec. 17 to put forward suggested changes to the recommendation text; examples could include additional auditing requirements, detailed definition for "case-by-case basis," additional parameters around definition of established customer relationship, etc.	—	TPR WG	04/23/24	04/23/24	Complete	
	WP	Meeting #127 Review Recommendation 1A #17	↓	TPR WG	04/23/24	04/23/24	Complete	
	AI	WG should propose updates and legitimate rationale examples to Rec 17(b) by 29 April.	—	TPR WG	04/29/24	04/29/24	Complete	
	AI	Chair called WG to think about Rec 16 and for those who want to keep the post-CORD lock to provide rationale by 29 April.	—	TPR WG	04/29/24	04/29/24	Complete	
	AI	For proponents of keeping/reducing the post-CORD lock to provide rationale (looking to Charter questions) by 29 April.	—	TPR WG	04/29/24	04/29/24	Complete	
	AI	Reminder: WG is asked to include rationale to the Recs in the document.	—	TPR WG	04/29/24	04/29/24	Complete	
	WP	Meeting #128 Review Group 1B recommendations on CoR locks vs. proposed recommendations	↓	TPR WG	04/30/24	04/30/24	Complete	
	AI	WG group to complete rationale document by 13th of May 2024. Input is essential for initial report.	—	TPR WG	05/13/24	05/13/24	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	05/06/24	05/06/24	Complete	
	WP	Meeting #129 Begin review of draft Initial Report and confirm agreements on proposed recommendations across Groups 1A, 1B, & 2	↓	TPR WG	05/14/24	05/14/24	Complete	
	AI	Registry Representatives to review Recommendations 40 - 47 (BTAPPA recommendations) and re-confirm the text is acceptable for the purpose of publishing the recommendations for public comment.	—	TPR WG	05/21/24	05/21/24	Complete	
	AI	Staff to consolidate all groups into a single draft Initial Report.	—	Policy Support Staff	05/21/24	05/21/24	Complete	
	WP	Meeting #130 Continue review of draft Initial Report and confirm agreements on proposed recommendations across Groups 1A, 1B, & 2	↓	TPR WG	05/21/24	05/21/24	Complete	
	AI	WG to review initial impact assessment rating in Initial Report Recommendations Google Doc [docs.google.com] and propose changes if needed answers to charter questions.	—	TPR WG	06/03/24		In Progress	
	AI	WG will have two weeks to identify any CANNOT LIVE WITH items (focus on Group 1b and Group 2 recs) Deadline: 3rd of June	—	TPR WG	06/03/24		In Progress	
	AI	Staff to rearrange order of the recommendations into a single draft Initial Report.	—	Policy Support Staff	06/03/24		In Progress	
	WP	Meeting #131 ---cancelled---	↓	TPR WG	05/28/24	05/28/24	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	06/02/24	06/02/24	Complete	
	WP	Meeting #132 Continue review of draft Initial Report and confirm agreements on proposed recommendations across Groups 1A, 1B, & 2	↓	TPR WG	06/04/24		In Progress	
	WP	Meeting - ICANN80 Present key proposed recommendations of draft Initial Report	↓	TPR WG	06/11/24		In Progress	
	WP	Meeting #133 TBD	↓	TPR WG	06/25/24		Not Started	
	MS	Submit Consolidated Initial Report to GNSO Council & Public Comment	!	TPR WG	08/21/24		Not Started	