

Project Tracking & Rollup DASHBOARD

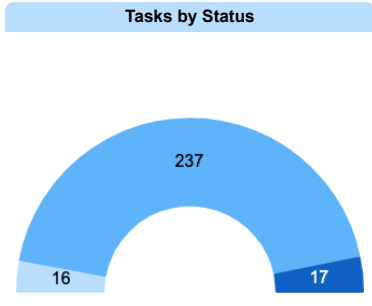
Project Name PDP: Transfer Policy Review **Program** Transfers **Project Sponsor** GNSO Council

Project Information

72%
% Complete

02/18/21
Actual Start

06/19/25
Planned Finish



Project Contacts

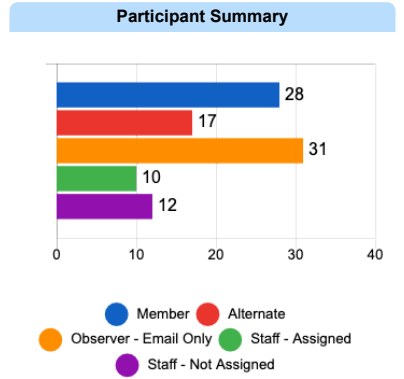
Roger Carney
Chair

n/a
Vice_Chair

Osvaldo Novoa
Liaison

Caitlin Tubergen
Staff_Lead

Christian Wheeler
Project_Manager



Project Status & Health

Project_Status: Revised Schedule
Project_Health: On-Target

Summary Gantt & Key Milestones

Health	Primary Task	Current Start	Current Finish	% Complete	Status	2021	2022	2023	2024	2025									
						Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	
	PDP: Transfer Policy Review	02/18/21	06/19/25	72%	In Progress	[Gantt Bar]													
	PROJECT CONTROL	02/18/21	06/19/25	84%	In Progress	[Gantt Bar]													
	GROUP DELIBERATIONS	05/13/21	11/14/24	91%	In Progress	[Gantt Bar]													
	Group 1A Policy Topics	06/03/21	05/11/22	100%	Complete	[Gantt Bar]													
	Group 1B Policy Topics	09/28/23	06/05/24	100%	Complete	[Gantt Bar]													
	Group 2 Policy Topics	02/02/23	09/27/23	100%	Complete	[Gantt Bar]													
	INITIAL REPORT	06/24/21	11/06/24	83%	In Progress	[Gantt Bar]													
	Publish Initial Report - Group 1A	06/15/22	06/15/22	100%	Complete	[Gantt Bar]													
	Publish Initial Report - Groups (1A, 1B & 2)	08/21/24	08/21/24	Not Started	Not Started	[Gantt Bar]													
	FINAL REPORT	08/04/22	02/05/25	22%	In Progress	[Gantt Bar]													
	Review of public comments - Group 1A	08/04/22	09/14/22	100%	Complete	[Gantt Bar]													
	Review of public comments - Groups (1A, 1B & 2)	11/07/24	12/18/24	Not Started	Not Started	[Gantt Bar]													
	Submission of Groups (1A, 1B & 2) Final Report to the GNSO Council	02/05/25	02/05/25	Not Started	Not Started	[Gantt Bar]													

Project Description

On 18 February 2021, The GNSO Council passed a resolution to initiate a two-phased PDP to review the Transfer Policy. The PDP working group is tasked with determining if changes to the policy are needed to improve the ease, security, and efficacy of inter-registrar and inter-registrant transfers.

- [Mailing List](#)
- [Meeting Schedule](#)
- [Wiki](#)
- [Charter](#)

Open Issues & Risks

- The WG Leadership team is concerned by limited participation among certain represented groups resulting in repeated deliberations of the charter questions pertaining to Group 1B preliminary recommendations.

Completed in Prior Period

- Completed and distributed [Project Package](#).

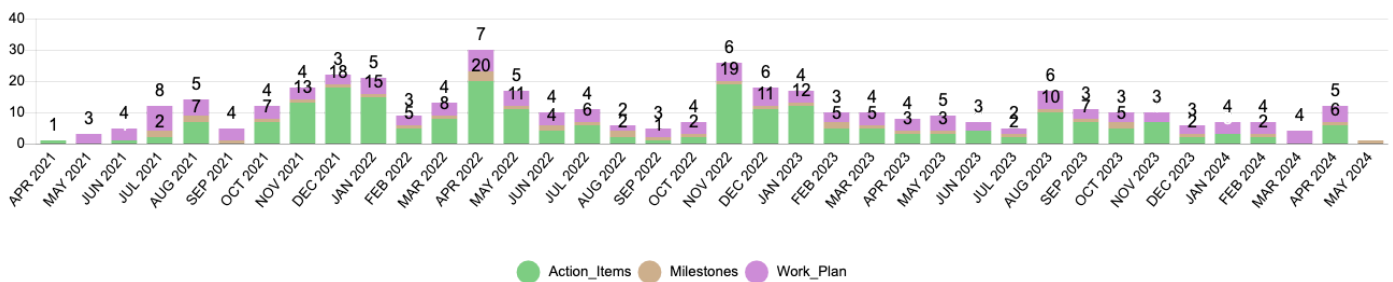
Current Activities & Tasks

- Conclude the 2nd reading of Group 1B preliminary recommendations and rationale on Change of Registrant.
- Distribute the WG Self-Assessment survey results report.
- Return to Group 2 topics to conclude on outstanding actions regarding proposed recommendation for ICANN-approved bulk transfers and BTAPPA.
- Assemble draft recommendations and rationale set for Groups 1A, 1B, and 2.
- Prepare for the ICANN80 session.

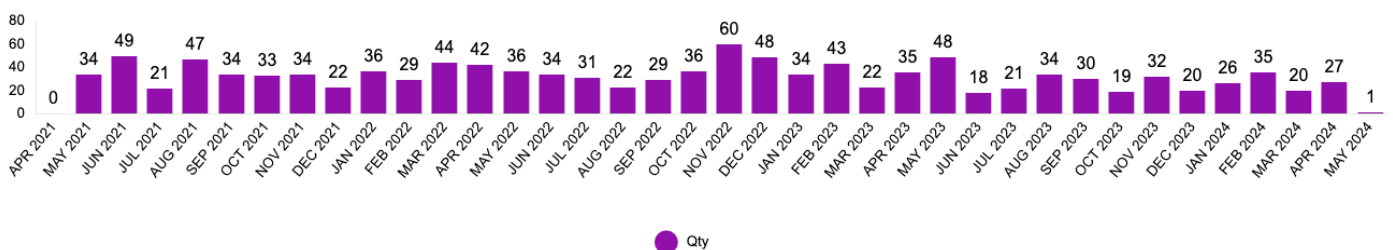
Planned Activities & Tasks

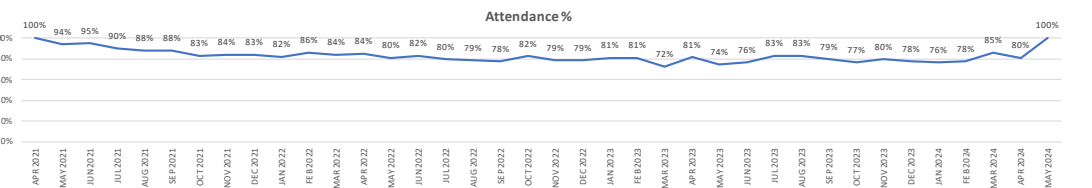
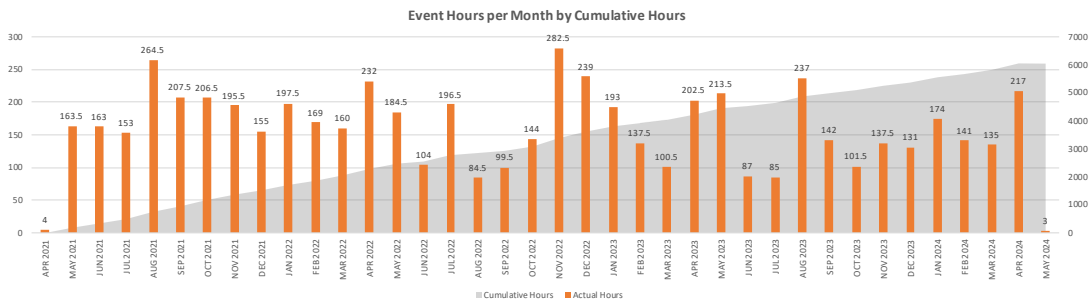
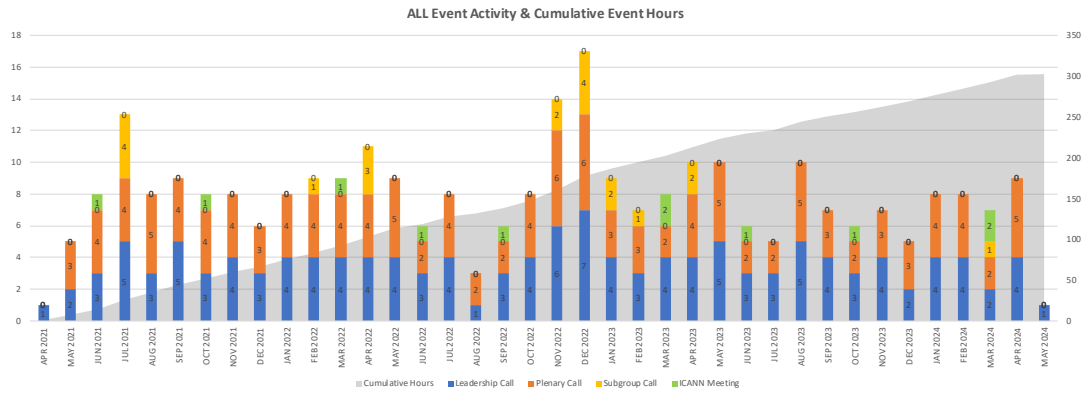
- Assemble draft Initial Report.
- Prepare Initial Report for public comment

Work-Plan Activity Metrics



Mailman Activity





Roster & Attendance - All Events

Row Labels	Invited	Attended	Percent	Role	SOI	Start Date	Depart Date
Member	2996	2173	72.5%				
At-Large Advisory Committee (ALAC)	244	142	58.2%				
Nanghaka Daniel Khauka	122	41	33.6%		https://community.icann.org/x/xieAAw	04.05.2021	
Steinar Grøttersd	122	101	82.8%		https://community.icann.org/x/Lok1CQ	05.05.2021	
Commercial Business Users Constituency (BC)	127	112	88.2%				
Zak Muscovitch	127	112	88.2%		https://community.icann.org/x/LIEmAw	23.04.2021	
GNSO Council	474	371	78.3%				
Gregory DiBiase	120	61	50.8%	Liaison	https://community.icann.org/x/LIEnAw	04.06.2021	21.12.2022
Oswaldo Novoa	96	55	57.3%	Liaison	https://community.icann.org/x/HebPAQ	21.12.2022	
Roger Carney	258	255	98.8%	Chair	https://community.icann.org/x/COmDAw	23.04.2021	
Intellectual Property Constituency (IPC)	244	53	21.7%				
Mike Rodenbaugh	122	45	36.9%		https://community.icann.org/x/Ah9-Ag	21.04.2021	
Salvador Camacho Hernandez	122	8	6.6%		https://community.icann.org/x/L1-AAw	26.04.2021	
Internet Service Providers and Connectivity Providers Constituency (ISPCP)	126	101	80.2%				
John Woodworth	126	101	80.2%		https://community.icann.org/x/GwkICQ	14.04.2021	
Non-Commercial Stakeholder Group (NCSG)	117	73	62.4%				
Juan Manuel Rojas	53	37	69.8%		https://community.icann.org/x/E8PhAQ	22.06.2022	
Kenneth Herman	30	29	96.7%		https://community.icann.org/x/LAIkDg	25.07.2023	
Raoul Plommer	34	7	20.6%		https://community.icann.org/x/foabAw	12.07.2022	27.06.2023
Registrar Stakeholder Group (RrSG)	1322	1133	85.7%				
Catherine Paletta	124	90	72.6%		https://community.icann.org/x/SAWICQ	27.04.2021	
Eric Rokobauer	121	111	91.7%		https://community.icann.org/x/LdCKAAw	26.04.2021	
Jody Kolker	125	120	96.0%		https://community.icann.org/x/LeAKAAw	07.05.2021	
Jothan Frakes	115	109	94.8%		https://community.icann.org/x/LGbHAg	23.04.2021	
Keiron Tobin	73	62	84.9%		https://community.icann.org/x/LdAPcQ	07.06.2021	10.02.2023
Nan Chu	122	117	95.9%		https://community.icann.org/x/LdWUgAw	06.05.2021	
Owen Smigalski	134	115	85.8%		https://community.icann.org/x/LdWUgAw	27.04.2021	
Prudence Malloni	122	99	81.1%		https://community.icann.org/x/LdWUgAw	27.04.2021	
Richard Merdinger	4	4	100.0%		https://community.icann.org/x/LdWUgAw	05.05.2021	07.06.2021
Sarah Wild	125	105	84.0%		https://community.icann.org/x/LdWUgAw	23.04.2021	
Theo Geurts	122	109	89.3%		https://community.icann.org/x/LdWUgAw	23.04.2021	
Thomas Keller	16	9	56.3%		https://community.icann.org/x/LdWUgAw	26.04.2021	27.09.2021
Volker Greimann	119	88	73.9%		https://community.icann.org/x/LdWUgAw	24.04.2021	
Registry Stakeholder Group (RySG)	220	175	79.5%				
James Galvin	130	101	77.7%		https://community.icann.org/x/LdWUgAw	27.04.2021	
Richard Wilhelm	90	74	82.2%		https://community.icann.org/x/LdWUgAw	23.11.2022	
Security and Stability Advisory Committee (SSAC)	122	13	10.7%				
Stephen Crocker	122	13	10.7%	Subject Matter Expert	https://community.icann.org/x/LdWUgAw	26.04.2021	
Alternate	777	670	86.2%				
At-Large Advisory Committee (ALAC)	91	80	87.9%				
Lutz Donnerhacke	46	42	91.3%		https://community.icann.org/x/LdWUgAw	08.05.2021	
Raymond Seifert Mamattah	45	38	84.4%		https://community.icann.org/x/LdWUgAw	04.05.2021	
Commercial Business Users Constituency (BC)	107	106	99.1%				
Ainola Akinyemi	107	106	99.1%		https://community.icann.org/x/LdWUgAw	12.08.2021	
Non-Commercial Stakeholder Group (NCSG)	155	69	44.5%				
Fazaneh Badiei	59	18	30.5%		https://community.icann.org/x/LdWUgAw	24.07.2023	
Wisdom Dankor	96	51	53.1%		https://community.icann.org/x/LdWUgAw	01.06.2021	
Not-for-Profit Operational Concerns (NPOC)	4	4	100.0%				
Bolutife Adisa	4	4	100.0%		https://community.icann.org/x/LdWUgAw	25.07.2023	
Registrar Stakeholder Group (RrSG)	398	389	97.7%				
Andrew Reberry	5	4	80.0%		https://community.icann.org/x/LdWUgAw	23.04.2021	
Arnaud Wittersheim	91	90	98.9%		https://community.icann.org/x/LdWUgAw	05.05.2021	
Benny Samuelsen	17	17	100.0%		https://community.icann.org/x/LdWUgAw	23.04.2021	
Christopher Patterson	31	31	100.0%		https://community.icann.org/x/LdWUgAw	14.05.2021	
Essie Musallov	99	99	100.0%		https://community.icann.org/x/LdWUgAw	23.04.2021	
Heidi Revels	18	18	100.0%		https://community.icann.org/x/LdWUgAw	24.07.2023	
Jacques Blanc	7	4	57.1%		https://community.icann.org/x/LdWUgAw	29.04.2021	
Jothan Frakes	13	13	100.0%		https://community.icann.org/x/LdWUgAw	23.04.2021	
Min Feng	5	2	40.0%		https://community.icann.org/x/LdWUgAw	26.04.2021	
Pam Little	2	1	50.0%		https://community.icann.org/x/LdWUgAw	26.04.2021	30.05.2023
Richard Brown	110	110	100.0%		https://community.icann.org/x/LdWUgAw	26.04.2021	
Registry Stakeholder Group (RySG)	22	22	100.0%				
Carolyn Mitchell	22	22	100.0%		https://community.icann.org/x/LdWUgAw	07.03.2023	
Grand Total	3773	2843	75.4%				

Staff Support Roster

Row Labels	Start Date	Depart Date
Staff - Assigned		
Internet Corporation for Assigned Names & Numbers (ICANN)		
Berry Cobb	18.02.2021	
Caitlin Tubergen	18.02.2021	
Christian Wriedler	27.07.2023	
Devan Reed	16.11.2021	
Emily Barabas	18.02.2021	17.07.2023
Feodora Hamza	22.02.2024	
Holida Yanik	30.04.2021	
Isabelle Colas	10.06.2021	
Julia Bisland	18.02.2021	
Julie Hedlund	18.02.2021	
Terri Agnew	18.02.2021	

Health	WBS	Task Name	Current Duration	Current Start	Current Finish	Predecessors	% Complete	Status	2021				2022				2023				2024				2025			
									Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
		[-] PDP: Transfer Policy Review	1131d	02/18/21	06/19/25		72%	In Progress																				
	1	[-] PROJECT CONTROL	1131d	02/18/21	06/19/25		84%	In Progress																				
	1.1	Project start confirmed	0	02/18/21	02/18/21		100%	Complete																				
	1.2	Adopt/Confirm charter	25d	02/18/21	03/24/21	3	100%	Complete																				
	1.3	Confirmation of Team	50d	02/18/21	04/28/21	3	100%	Complete																				
	1.4	Appointment of Team Chair	50d	02/18/21	04/28/21	3	100%	Complete																				
	1.5	Appointment of Liaison to GNSO Council	50d	02/18/21	04/28/21	3	100%	Complete																				
	1.6	Chair / Staff preparations	10d	04/29/21	05/12/21	6	100%	Complete																				
	1.7	[-] Project Management	1081d	04/29/21	06/19/25		81%	In Progress																				
	1.7.1	Develop and confirm Project Plan	30d	04/29/21	06/09/21	6	100%	Complete																				
	1.7.2	Obtain project plan approval from GNSO Council	30d	06/10/21	07/21/21	10	100%	Complete																				
	1.7.3	Develop monthly Project Packages and deliver to Group & Council	900d	07/22/21	01/01/25	11	80%	In Progress																				
	1.7.4	[-] Leadership Sub team	970d	04/29/21	01/15/25		81%	In Progress																				
	1.7.4.1	On-going preparation and planning of group activities	970d	04/29/21	01/15/25	6	81%	In Progress																				
	1.7.5	Close project and transition project to implementation	1d	06/19/25	06/19/25	14, 267		Not Started																				
	2	[-] GROUP DELIBERATIONS	916d	05/13/21	11/14/24		91%	In Progress																				
	2.1	First meeting of Team	1d	05/13/21	05/13/21	8	100%	Complete																				
	2.2	Understand Charter, organize materials and develop initial approach	10d	05/13/21	05/26/21	8	100%	Complete																				
	2.3	Overview & initial discussion of all Policy Topics	15d	05/13/21	06/02/21	8	100%	Complete																				
	2.4	Develop definitions and terminology	30d	05/13/21	06/23/21	8	100%	Complete																				
	2.5	[+] Input from other SO/ACs & GNSO SG/Cs	91d	05/27/21	09/30/21		100%	Complete																				
	2.6	[-] Group 1A Policy Topics	245d	06/03/21	05/11/22		100%	Complete																				
	2.6.1	[+] Topic 1 Deliberations - Gaining FOA	40d	12/02/21	01/26/22		100%	Complete																				
	2.6.2	[+] Topic 2 Deliberations - Losing FOA	40d	10/07/21	12/01/21		100%	Complete																				
	2.6.3	[+] Topic 3 Deliberations - Additional Security Measures	40d	08/12/21	10/06/21		100%	Complete																				
	2.6.4	[+] Topic 4 Deliberations - Auth-Info Code Management	180d	06/03/21	02/09/22		100%	Complete																				
	2.6.5	[+] Topic 5 Deliberations - Bulk Use of Auth-Info Codes	40d	02/10/22	04/06/22		100%	Complete																				
	2.6.6	[+] Topic 6 Deliberations - Wave 1, Recommendation 27	25d	04/07/22	05/11/22		100%	Complete																				
	2.6.7	[+] Topic 7 Deliberations - Denying Transfers	35d	02/10/22	03/30/22		100%	Complete																				
	2.7	Group 1B Policy Topics - Preliminary Discussions	165d	06/16/22	02/01/23	249SS	100%	Complete																				
	2.8	[-] Group 1B Policy Topics	180d	09/28/23	06/05/24		100%	Complete																				
	2.8.1	[+] Topic 7 Deliberations - Change of Registrant / Overall Policy	40d	09/28/23	11/22/23		100%	Complete																				
	2.8.2	[+] Topic 8 Deliberations - Change of Registrant / 60-Day Lock	40d	11/23/23	01/17/24		100%	Complete																				
	2.8.3	[+] Topic 9 Deliberations - Change of Registrant / Privacy/Proxy Customers	35d	01/18/24	03/06/24		100%	Complete																				
	2.8.4	[+] Topic 10 Deliberations - Change of Registrant / Designated Agent	25d	03/07/24	04/10/24		100%	Complete																				
	2.8.5	[+] Topic 11 Deliberations - Change of Registrant / Additional Questions	20d	04/11/24	05/08/24		100%	Complete																				
	2.8.6	[+] Topic 12 Deliberations - Change of Registrant / Wave 1 - Recommendation 27	20d	05/09/24	06/05/24		100%	Complete																				
	2.9	[-] Group 2 Policy Topics	170d	02/02/23	09/27/23		100%	Complete																				
	2.9.1	[+] Input from other SO/ACs & GNSO SG/Cs - Group 2 Topics	81d	02/02/23	05/25/23		100%	Complete																				
	2.9.2	[+] Topic 13 Deliberations - Transfer Emergency Action Contact (Inter-Registrar Transfers)	55d	02/02/23	04/19/23		100%	Complete																				
	2.9.3	[+] Topic 14 Deliberations - Transfer Dispute Resolution Policy (Inter-Registrar Transfers)	55d	04/20/23	07/05/23		100%	Complete																				
	2.9.4	[+] Topic 15 Deliberations - ICANN-approved Transfers	40d	07/06/23	08/30/23		100%	Complete																				
	2.9.5	[+] Topic 16 Deliberations - Wave 1, Recommendation 27 Report (IRTP + CoR)	20d	08/31/23	09/27/23		100%	Complete																				
	2.10	[+] Key Group Events	799d	10/25/21	11/14/24		80%	In Progress																				
	3	[-] INITIAL REPORT	880d	06/24/21	11/06/24		83%	In Progress																				
	3.1	[+] Group 1A Initial Report	290d	06/24/21	08/03/22		100%	Complete																				
	3.2	[-] Groups (1A, 1B & 2) Initial Report	625d	06/16/22	11/06/24		75%	In Progress																				
	3.2.1	Populate stable drafts as required	520d	06/16/22	06/12/24	247	94%	In Progress																				
	3.2.2	Discuss/approve findings and interim recommendations	20d	06/13/24	07/10/24	104, 172, 251	0%	In Progress																				
	3.2.3	Consolidate interim recommendations and findings	20d	07/11/24	08/07/24	252	0%	In Progress																				

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	AI	Represented Groups to consult and advise on support for or changes to preliminary draft recommendations.	—	TPR WG	04/09/24	04/15/24	Complete	
	WP	Meeting #124 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	04/02/24	04/02/24	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	04/08/24	04/08/24	Complete	
	WP	Meeting #125 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	04/09/24	04/09/24	Complete	
	WP	Meeting #126 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	04/16/24	04/16/24	Complete	
	AI	WG members who recommend an exemption procedure for Rec. 17 to put forward suggested changes to the recommendation text; examples could include additional auditing requirements, detailed definition for "case-by-case basis," additional parameters around definition of established customer relationship, etc.	—	TPR WG	04/23/24	04/23/24	Complete	
	WP	Meeting #127 Review Recommendation 1A #17	↓	TPR WG	04/23/24	04/23/24	Complete	
	AI	WG should propose updates and legitimate rationale examples to Rec 17(b) by 29 April.	—	TPR WG	04/29/24	04/29/24	Complete	
	AI	Chair called WG to think about Rec 16 and for those who want to keep the post-CORD lock to provide rationale by 29 April.	—	TPR WG	04/29/24	04/29/24	Complete	
	AI	For proponents of keeping/reducing the post-CORD lock to provide rationale (looking to Charter questions) by 29 April.	—	TPR WG	04/29/24	04/29/24	Complete	
	AI	Reminder: WG is asked to include rationale to the Recs in the document.	—	TPR WG	04/29/24	04/29/24	Complete	
	WP	Meeting #128 Review Group 1B recommendations on CoR locks vs. proposed recommendations	↓	TPR WG	04/30/24	04/30/24	Complete	
	AI	WG group to complete rationale document by 13th of May 2024. Input is essential for initial report.	—	TPR WG	05/13/24		In Progress	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	05/06/24	05/06/24	Complete	
	WP	Meeting #129 Begin review of draft Initial Report and confirm agreements on proposed recommendations across Groups 1A, 1B, & 2	↓	TPR WG	05/14/24		In Progress	
	WP	Meeting #130 Continue review of draft Initial Report and confirm agreements on proposed recommendations across Groups 1A, 1B, & 2	↓	TPR WG	05/21/24		Not Started	
	WP	Meeting #131 Continue review of draft Initial Report and confirm agreements on proposed recommendations across Groups 1A, 1B, & 2	↓	TPR WG	05/28/24		Not Started	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	06/02/24		Not Started	
	WP	Meeting #132 Continue review of draft Initial Report and confirm agreements on proposed recommendations across Groups 1A, 1B, & 2	↓	TPR WG	06/04/24		Not Started	
	WP	Meeting - ICANN80 Present key proposed recommendations of draft Initial Report	↓	TPR WG	06/11/24		In Progress	
	WP	Meeting #133 TBD	↓	TPR WG	06/25/24		Not Started	
	MS	Submit Consolidated Initial Report to GNSO Council & Public Comment	!	TPR WG	08/21/24		Not Started	